

USAR · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

USA Rare Earth, Inc. · Basic Materials · Other Industrial Metals & Mining

LATEST CLOSE

14.15 USD

-9.6% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -29.7% below the Trend Line and sits at 9.8% of its 52-week range. The latest completed week returned -9.6%, after a -30.9% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 36/100 conviction, while the latest news-sentiment score is 53/100. Near-term considerations: volume confirmation is below normal; earnings are due in 11d.

Technical setup score 26/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

14.15 USD

24 Jul 2026

1W RETURN

-9.6%

latest completed week

4W RETURN

-30.9%

short-term follow-through

12W RETURN

-46.3%

quarterly tape

TREND BREADTH

59.6%

31 of 52 weeks active

VOLUME RATIO

0.7x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Next-week expectancy is positive at 61.03% based on similar historical setup states.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-9.6%

Latest completed week; four-week move -30.9%.

INDICATOR STACK

33/10

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

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NEXT-WEEK EXPECTANCY

Positive 61.03%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

36/100 conviction; expected move 8.8%.

NEWS SENTIMENT

53/100

23 relevant articles in the latest sentiment read.

EVENT RISK

11d

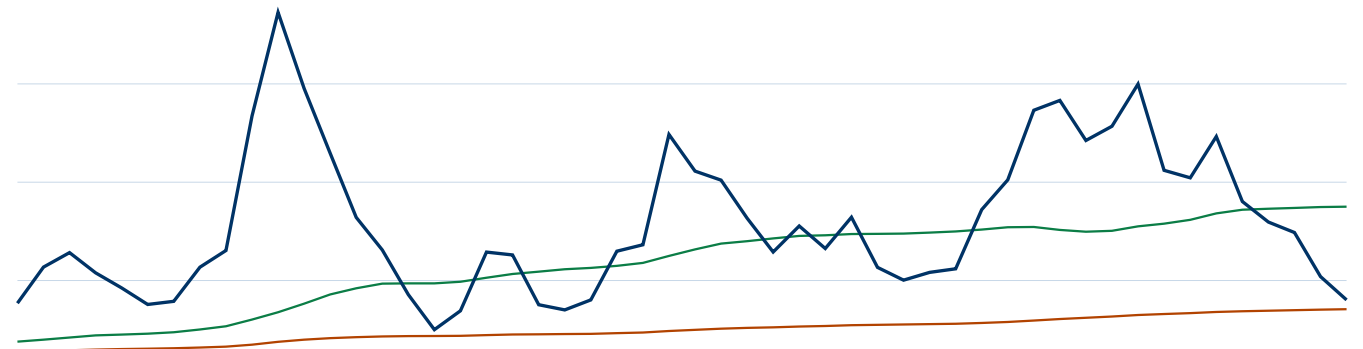
Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -29.7% below the Trend Line and sits at 9.8% of its 52-week range. The latest completed week returned -9.6%, after a -30.9% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fall lose Trend 10.91 USD 43.98 USD Latest close sits at 9.8% of the 52-week range.	RANGE LOCATION 9.8% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE -29.7% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 4.4% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -67.8% Distance from the latest 52-week high.

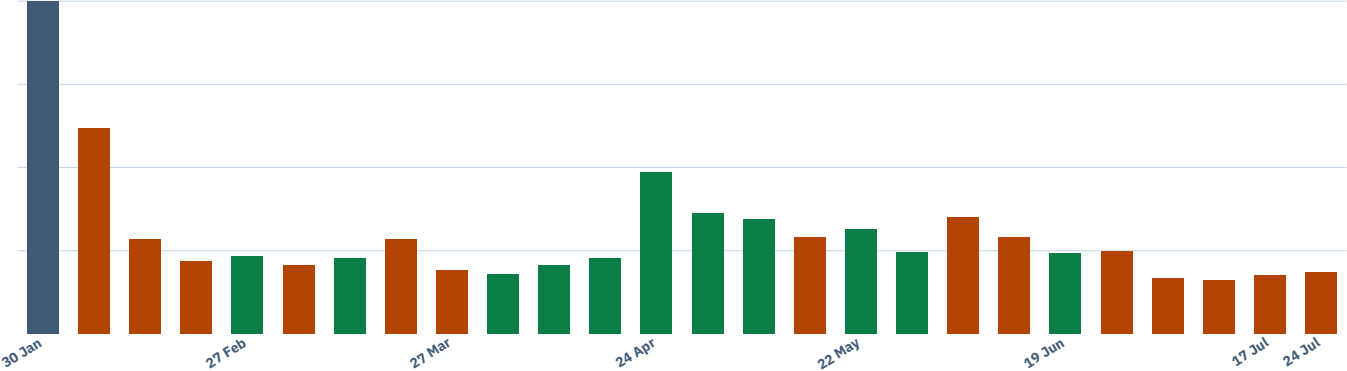
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.7x	72.6M	70.3M	51.5M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path

Latest 0.59 · 12-week average 0.56

12-week confirmation

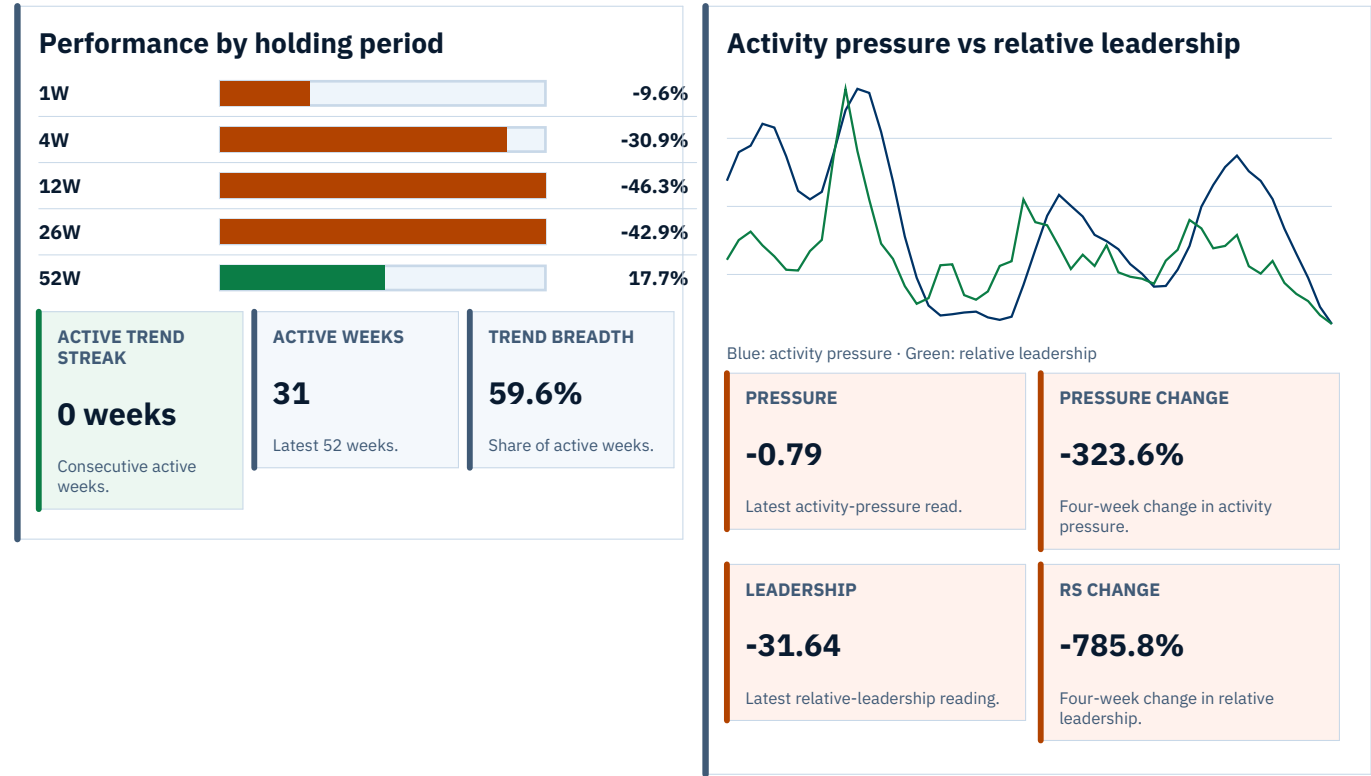
Signal	Read	Meaning
Trend active	10/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	9/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	7/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.59	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -30.9% over four weeks, -46.3% over 12 weeks, and 17.7% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		33
Momentum		0
Activity Pressure		10
Relative Leadership		0
Next-Week Expectancy		81
Volume		30
Smart Money		54
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 85% Available factor fields.	MODEL CONFIDENCE 81% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		17/100
Value		28/100
Quality		4/100
Momentum		75/100
Growth		28/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN 0.4% Gross profit retained from each unit of revenue.
PRICE / SALES 10.8x Market value relative to trailing revenue.	OPERATING MARGIN -88.9% Operating profit retained from revenue.
EV / EBITDA - Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 5.3% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 1.0% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL -164.1% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH1.8%	DIVIDEND YIELD-
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH-	BUYBACK YIELD-48.8%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-79.7%	SHAREHOLDER YIELD-48.8%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE2/9	NET DEBT / EBITDA6.2x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

USAR shows bullish options pressure with a 36/100 conviction score, put-call volume ratio of 0.66, expected move of 8.8%, and Sharemaestro trend signal inactive.

CONVICTION

36/100

Options signal conviction.

EXPECTED MOVE

8.8%

Nearest-chain pricing.

PUT/CALL VOLUME

0.66

Contract volume balance.

Pressure

25

Speculation

41

Volatility

91

Trend agreement

29

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

53/100

Weighted news tone is neutral across 23 relevant articles.

8 positive · 11 neutral · 4 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

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06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
11d
Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.

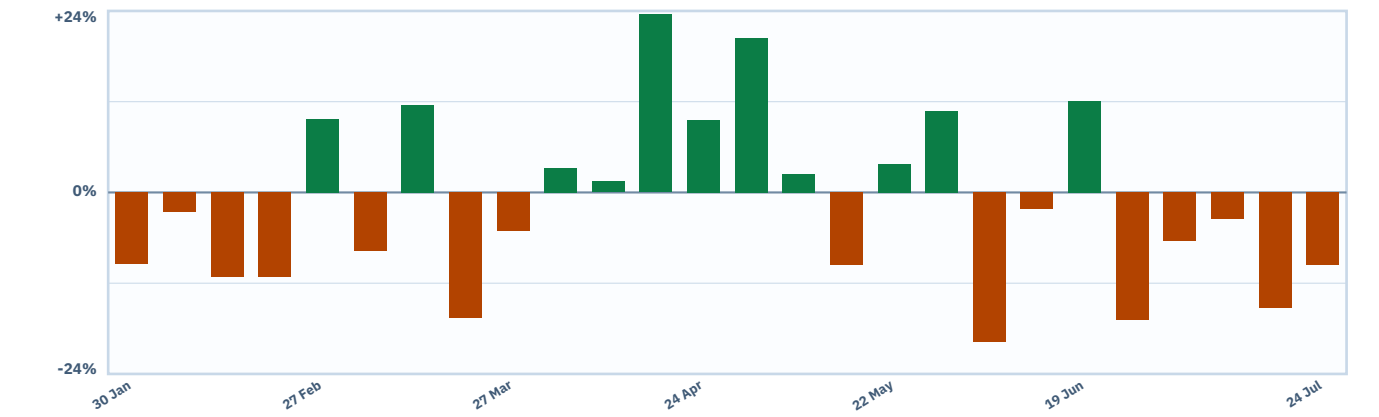
OPTIONS EXPECTED MOVE
8.8%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-67.8%
Distance below the 52-week high.

13-WEEK VOLATILITY
11.6%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
11 of 26
15 weeks finished lower.

BEST WEEK
+23.5%
Week of 17 Apr.

WORST WEEK
-19.8%
Week of 5 Jun.

LATEST WEEK
-9.6%
Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		4
Flat weeks		-
Modest losses		3
Sharp losses		12

RECENT VOL
11.6%
13-week weekly-return volatility.

BASE VOL
15.3%
52-week weekly-return volatility.

UP/DOWN SPLIT
25/27
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
14.1% / -10.4%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Basic Materials

4-WEEK RANK 100 / 100 Standing within the tracked group.	GROUP AVERAGE -3.2% Average four-week return.	TREND BREADTH 28.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
SSL	NYSE	4.0%	22.3%	Active
CLF	NYSE	28.6%	19.9%	Inactive
CF	NYSE	3.0%	18.3%	Active
MEOH	NASDAQ	1.9%	16.1%	Inactive
GGB	NYSE	1.9%	15.9%	Active

Industry · US Other Industrial Metals & Mining

4-WEEK RANK 38 / 40 Standing within the tracked group.	GROUP AVERAGE -12.4% Average four-week return.	TREND BREADTH 12.5% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
SSMR	NYSE	10.9%	7.2%	Inactive
FMST	NASDAQ	-14.5%	7.1%	Inactive
TECK	NYSE	9.3%	3.4%	Active
BHP	NYSE	3.8%	3.3%	Active
NVA	NASDAQ	7.3%	1.3%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	30/100	Trend, activity pressure, participation, and risk combine to a 30/100 tape read.	
Indicator analysis	67/100	Latest 12-week confirmation: trend 10/12, activity pressure 9/12, relative leadership 7/12.	Activity pressure 0.59; No reversal markers
Next-Week Expectancy	Positive 61.03%	Next-week expectancy is positive with a 61.03% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	28/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 96; Small Cap Core rank 82
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	48/100	USAR shows bullish options pressure with a 36/100 conviction score, put-call volume ratio of 0.66, expected move of 8.8%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 8.8%
Sentiment	53/100	Weighted news tone is neutral across 23 relevant articles.	USA Rare Earth (NASDAQ:USAR) Stock Price Down 4.3% Following Analyst Downgrade
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	11d	Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -9.6% Latest completed week; four-week move -30.9%.	INDICATOR STACK 33/10 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 61.03% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bullish 36/100 conviction; expected move 8.8%.	NEWS SENTIMENT 53/100 23 relevant articles in the latest sentiment read.	EVENT RISK 11d Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	14.15 USD	-9.6%	20.14 USD	13.55 USD	-0.79	-31.64	51.5M	Off
17 Jul 2026	15.65 USD	-15.3%	20.12 USD	13.53 USD	-0.58	-25.63	49.5M	Off
10 Jul 2026	18.48 USD	-3.5%	20.06 USD	13.49 USD	-0.24	-16.03	45.2M	On
03 Jul 2026	19.15 USD	-6.4%	20.01 USD	13.46 USD	0.05	-11.07	46.7M	On
26 Jun 2026	20.47 USD	-16.9%	19.94 USD	13.42 USD	0.35	-3.57	69.7M	On
19 Jun 2026	24.64 USD	12.1%	19.71 USD	13.38 USD	0.71	11.45	68.1M	On
12 Jun 2026	21.99 USD	-2.1%	19.30 USD	13.30 USD	0.93	2.80	80.9M	On
05 Jun 2026	22.47 USD	-19.8%	19.05 USD	13.25 USD	1.05	7.84	98.1M	On
29 May 2026	28.01 USD	10.7%	18.88 USD	13.18 USD	1.23	29.21	68.3M	On
22 May 2026	25.30 USD	3.7%	18.59 USD	13.09 USD	1.10	21.73	87.9M	On
15 May 2026	24.39 USD	-9.5%	18.53 USD	13.00 USD	0.88	20.13	81.2M	On
08 May 2026	26.96 USD	2.4%	18.64 USD	12.93 USD	0.62	33.76	96.0M	On
01 May 2026	26.33 USD	20.4%	18.83 USD	12.83 USD	0.15	39.53	101.3M	Off
24 Apr 2026	21.86 USD	9.6%	18.82 USD	12.74 USD	-0.14	19.10	136.4M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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