MGRT · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Mega Fortune Company Limited Ordinary Shares · Technology · Information Technology Services

LATEST CLOSE

95.00 USD

13.1% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 75.4% above the Trend Line and sits at 55.5% of its 52-week range. The latest completed week returned 13.1%, after a 23.2% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is expensive relative to peers. The latest news-sentiment score is 49/100.

Technical setup score 56/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

95.00 USD

24 Jul 2026

1W RETURN

13.1%

latest completed week

4W RETURN

23.2%

short-term follow-through

12W RETURN

-29.6%

quarterly tape

TREND BREADTH

48.1%

25 of 52 weeks active

VOLUME RATIO

1.1x

vs 13-week average

What is working

- The trend backdrop is active with a 25-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 1 reversal markers appear in the recent smart-money tape.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

13.1%

Latest completed week; four-week move 23.2%.

INDICATOR STACK

71/31

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

49/100

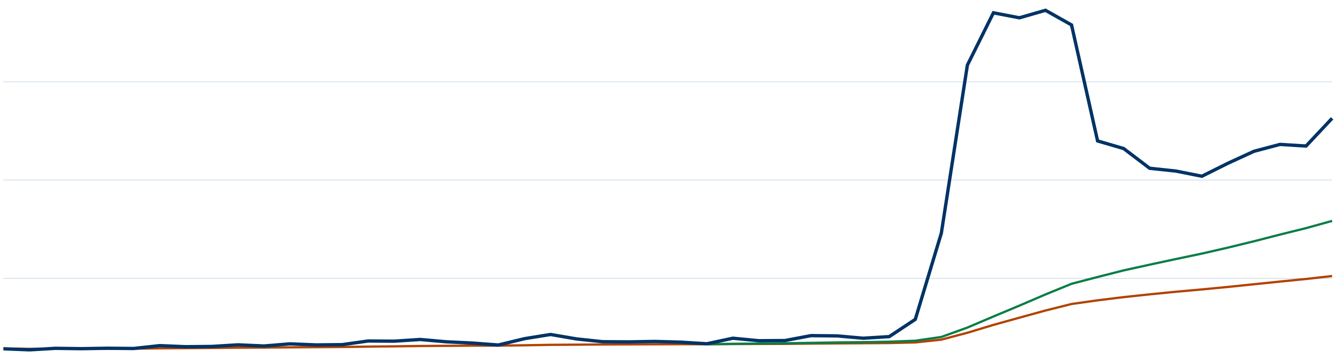
40 relevant articles in the latest sentiment read.

01 · PRICE ACTION

Where price is—and whether the trend supports it

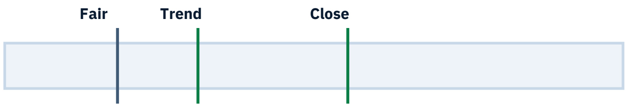
The weekly trend is active. Price is 75.4% above the Trend Line and sits at 55.5% of its 52-week range. The latest completed week returned 13.1%, after a 23.2% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



1.50 USD 170.0 USD

Latest close sits at 55.5% of the 52-week range.

RANGE LOCATION

55.5%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

75.4%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

194.7%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-44.1%

Distance from the latest 52-week high.

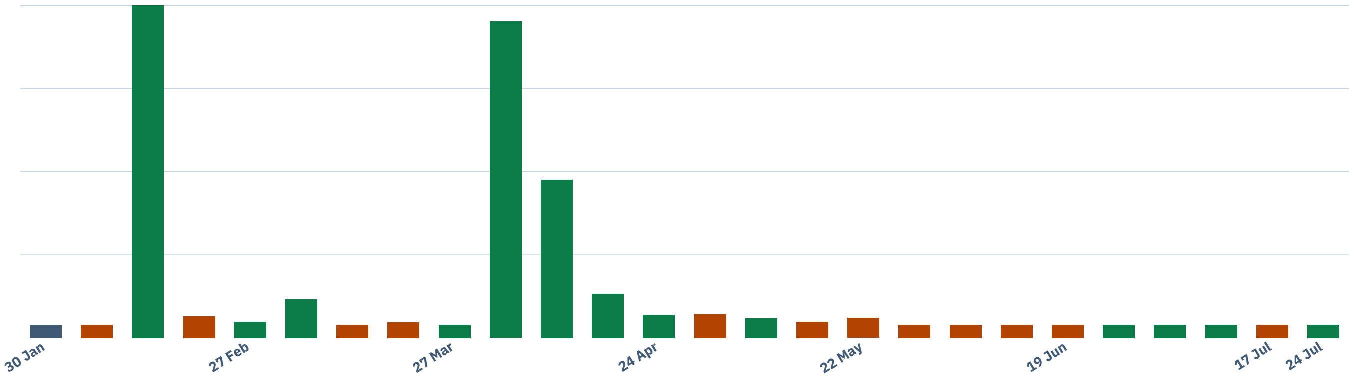
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.1x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION

1.1x

Latest volume versus the 13-week average.

BASELINE

83.0K

13-week average volume.

ONE-YEAR BASE

530.9K

52-week average volume.

LATEST WEEKLY VOLUME

87.6K

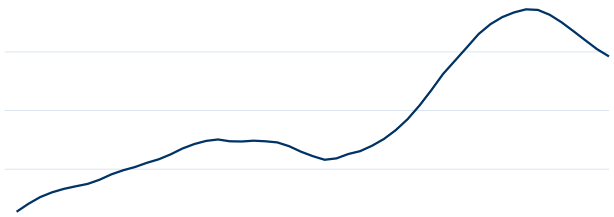
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.75 · 12-week average 0.89

12-week confirmation

Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	6/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	3/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.75	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	1	1 reversal markers

No recent accumulation markers. 1 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 23.2% over four weeks, -29.6% over 12 weeks, and 2752.9% over one year. The current trend has remained active for 25 consecutive weeks.

Performance by holding period

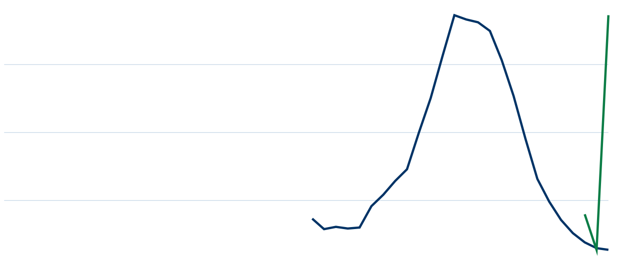
1W	13.1%
4W	23.2%
12W	-29.6%
26W	1432.3%
52W	2752.9%

ACTIVE TREND STREAK
25 weeks
Consecutive active weeks.

ACTIVE WEEKS
25
Latest 52 weeks.

TREND BREADTH
48.1%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.41
Latest activity-pressure read.

PRESSURE CHANGE
-145.1%
Four-week change in activity pressure.

LEADERSHIP
183.89
Latest relative-leadership reading.

RS CHANGE
-
Four-week change in relative leadership.

Technical setup scorecard

Trend	71
Momentum	77
Activity Pressure	31
Relative Leadership	100
Next-Week Expectancy	50
Volume	44
Smart Money	71
Risk Control	0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	30 Sep 2025	91%	74%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	13/100
Value	1/100
Quality	21/100
Momentum	100/100
Growth	99/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	730.4x
PRICE / SALES Market value relative to trailing revenue.	117.8x
EV / EBITDA Enterprise value relative to operating cash earnings.	549.0x
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	-0.9%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	50.7%
OPERATING MARGIN Operating profit retained from revenue.	21.1%
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	-108.3%
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	11.6%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**233.3%**
EPS GROWTH Latest one-year earnings-per-share growth.	**345.4%**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**-**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**4/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**-**
BUYBACK YIELD Net share repurchases relative to market value.	**-1.0%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**-1.0%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**-0.0x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

-

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

49/100

Weighted news tone is neutral across 40 relevant articles.

6 positive · 27 neutral · 7 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

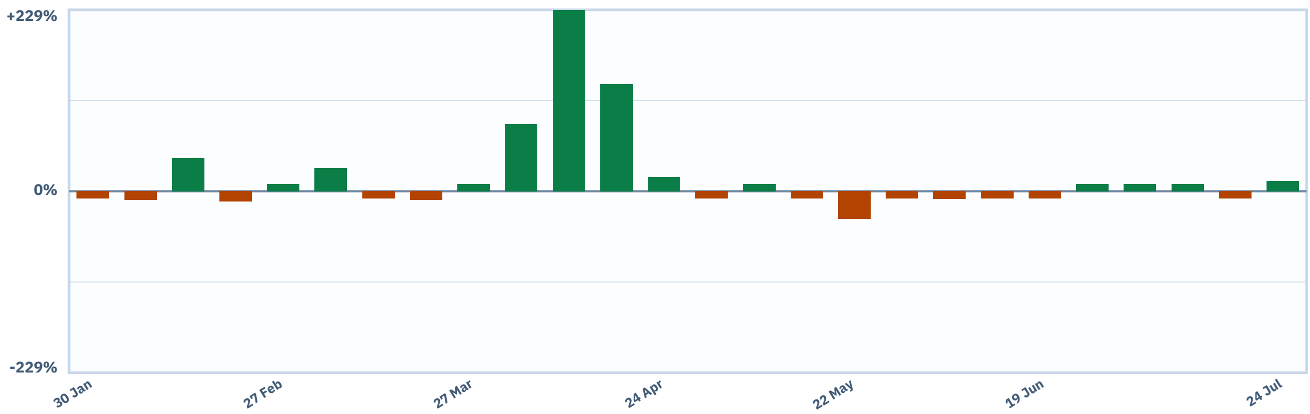
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS	OPTIONS EXPECTED MOVE	52-WEEK DRAWDOWN	13-WEEK VOLATILITY
-	-	-44.1%	11.0%
No event is stored.	Nearest-chain priced movement where available.	Distance below the 52-week high.	Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER	BEST WEEK	WORST WEEK	LATEST WEEK
13 of 26	+228.9%	-34.9%	+13.1%
13 weeks finished lower.	Week of 10 Apr.	Week of 22 May.	Week of 24 Jul.

Shape of recent returns

Strong gains	10
Modest gains	3
Flat weeks	-
Modest losses	6
Sharp losses	7

RECENT VOL	BASE VOL
11.0%	40.4%
13-week weekly-return volatility.	52-week weekly-return volatility.

UP/DOWN SPLIT	AVERAGE SKEW
25/27	32.0% / -8.2%
Count of positive and negative weeks in the 52-week window.	Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Technology

4-WEEK RANK
- / 100
Standing within the tracked group.

GROUP AVERAGE
-5.0%
Average four-week return.

TREND BREADTH
63.0%
Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
AAPL	NASDAQ	-0.2%	17.4%	Active
ACN	NYSE	2.4%	15.3%	Inactive
PAYX	NASDAQ	-0.7%	13.7%	Active
CTSH	NASDAQ	1.5%	13.5%	Inactive
ADP	NASDAQ	-2.0%	11.9%	Inactive

Industry · US Information Technology Services

4-WEEK RANK
2 / 66
Standing within the tracked group.

GROUP AVERAGE
-2.9%
Average four-week return.

TREND BREADTH
22.7%
Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SAIH	NASDAQ	12.7%	27.3%	Active
MGRT	NASDAQ	13.1%	23.2%	Active
SLAI	NYSE	7.5%	21.0%	Inactive
TASK	NASDAQ	-5.3%	16.7%	Inactive
ACN	NYSE	2.4%	15.3%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	55/100	Trend, activity pressure, participation, and risk combine to a 55/100 tape read.	
Indicator analysis	60/100	Latest 12-week confirmation: trend 12/12, activity pressure 6/12, relative leadership 3/12.	Activity pressure 0.75; 1 reversal markers
Factors	30/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 77; Small Cap Core rank 99
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	49/100	Weighted news tone is neutral across 40 relevant articles.	Mega Fortune Company Ord Shs (MGRT) Valuation: PE, PB & Fair Value Analysis
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	50/100	No stored earnings event is currently attached to this ticker.	Not currently available.

Current evidence clusters

PRICE FOLLOW-THROUGH

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49/100

40 relevant articles in the latest sentiment read.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	95.00 USD	13.1%	54.16 USD	32.24 USD	-0.41	183.89	87.6K	On
17 Jul 2026	83.99 USD	-0.7%	51.30 USD	31.05 USD	-0.40	160.60	83.6K	On
10 Jul 2026	84.60 USD	3.3%	48.74 USD	30.03 USD	-0.35	164.13	90.4K	On
03 Jul 2026	81.88 USD	6.2%	46.08 USD	28.96 USD	-0.27	-	30.4K	On
26 Jun 2026	77.11 USD	7.2%	43.53 USD	27.91 USD	-0.17	-	53.8K	On
19 Jun 2026	71.95 USD	-2.8%	41.16 USD	26.90 USD	-0.02	-	39.4K	On
12 Jun 2026	74.01 USD	-1.5%	39.00 USD	25.96 USD	0.17	-	36.0K	On
05 Jun 2026	75.12 USD	-9.5%	36.74 USD	24.94 USD	0.49	-	50.7K	On
29 May 2026	82.98 USD	-3.5%	34.45 USD	23.85 USD	0.84	-	50.4K	On
22 May 2026	86.00 USD	-34.9%	31.85 USD	22.54 USD	1.13	-	139.2K	On
15 May 2026	132.2 USD	-4.2%	29.14 USD	21.09 USD	1.37	-	114.0K	On
08 May 2026	138.0 USD	2.2%	24.91 USD	18.51 USD	1.44	-	137.0K	On
01 May 2026	135.0 USD	-1.5%	20.46 USD	15.67 USD	1.46	-	166.9K	On
24 Apr 2026	137.0 USD	17.9%	16.12 USD	12.76 USD	1.49	-	160.5K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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