

LB · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

LandBridge Company LLC · Energy · Oil & Gas Equipment & Services

LATEST CLOSE

76.33 USD

-1.7% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 13.1% above the Trend Line and sits at 78.7% of its 52-week range. The latest completed week returned -1.7%, after a 17.2% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers. Options positioning is bullish with 44/100 conviction, while the latest news-sentiment score is 58/100. Near-term considerations: volume confirmation is below normal; earnings are due in 6d.

Technical setup score 64/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

76.33 USD

24 Jul 2026

1W RETURN

-1.7%

latest completed week

4W RETURN

17.2%

short-term follow-through

12W RETURN

15.7%

quarterly tape

TREND BREADTH

46.2%

24 of 52 weeks active

VOLUME RATIO

0.7x

vs 13-week average

What is working

- The trend backdrop is active with a 24-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 4 reversal markers appear in the recent smart-money tape.
- Latest weekly return ranks in the weaker part of its sector group.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-1.7%

Latest completed week; four-week move 17.2%.

INDICATOR STACK

70/69

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

44/100 conviction; expected move 12.1%.

NEWS SENTIMENT

58/100

35 relevant articles in the latest sentiment read.

EVENT RISK

6d

Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

Copyright 2026 Sharemaestro · Educational market research · sharemaestro.com

Page 1

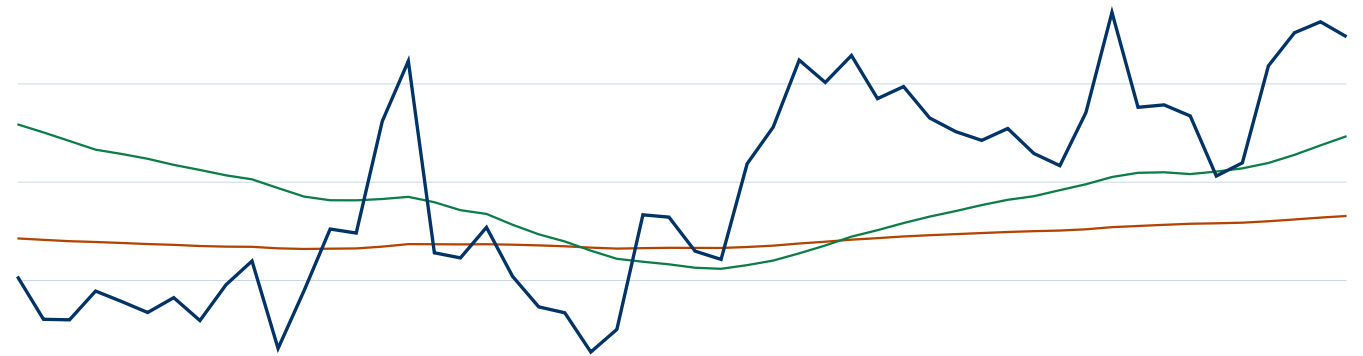
Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 13.1% above the Trend Line and sits at 78.7% of its 52-week range. The latest completed week returned -1.7%, after a 17.2% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range FairTrendClose 43.61 USD85.18 USD Latest close sits at 78.7% of the 52-week range.	RANGE LOCATION 78.7% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 13.1% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 26.4% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -10.4% Distance from the latest 52-week high.

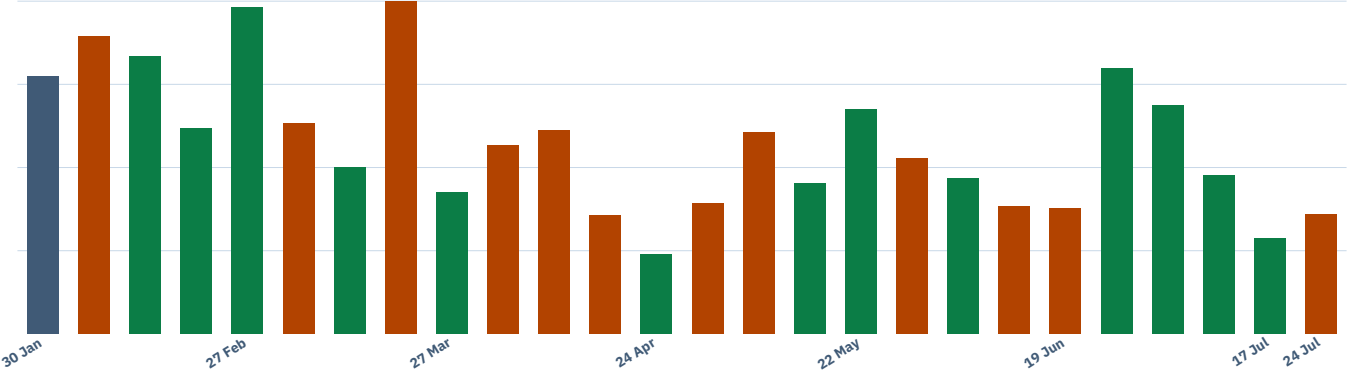
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.7x Latest volume versus the 13-week average.	BASELINE 1.7M 13-week average volume.	ONE-YEAR BASE 2.1M 52-week average volume.	LATEST WEEKLY VOLUME 1.2M Most recent completed week.
---	--	---	--

Demand beneath price

Activity pressure and institutional-style signals

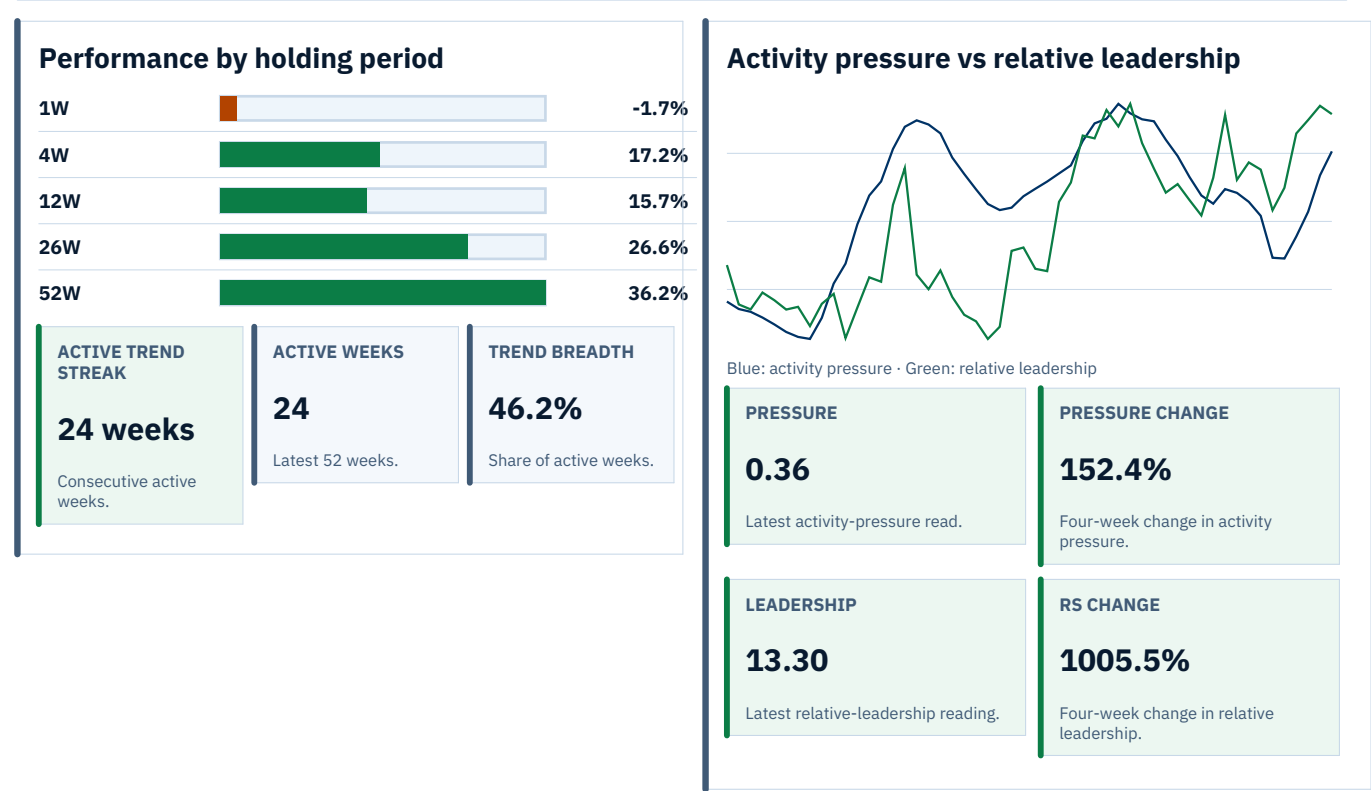
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 17.2% over four weeks, 15.7% over 12 weeks, and 36.2% over one year. The current trend has remained active for 24 consecutive weeks.



Technical setup scorecard

Trend		70
Momentum		100
Activity Pressure		69
Relative Leadership		100
Next-Week Expectancy		50
Volume		30
Smart Money		43
Risk Control		50

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 93% Snapshot confidence.
--	--	--	--

Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		45/100
Value		7/100
Quality		98/100
Momentum		76/100
Growth		86/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 51.4x	GROSS MARGIN Gross profit retained from each unit of revenue. 90.9%
PRICE / SALES Market value relative to trailing revenue. 10.3x	OPERATING MARGIN Operating profit retained from revenue. 57.4%
EV / EBITDA Enterprise value relative to operating cash earnings. 23.5x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 84.0%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 5.6%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 12.4%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH52.8% Latest one-year revenue growth.	DIVIDEND YIELD0.6% Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH157.2% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD0.6% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE8/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA3.8x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

LB shows bullish options pressure with a 44/100 conviction score, put-call volume ratio of 0.27, expected move of 12.1%, and Sharemaestro trend signal active.

CONVICTION

44/100

Options signal conviction.

EXPECTED MOVE

12.1%

Nearest-chain pricing.

PUT/CALL VOLUME

0.27

Contract volume balance.

Pressure

65

Speculation

4

Volatility

78

Trend agreement

31

News sentiment

58/100

Weighted news tone is neutral across 35 relevant articles.

13 positive · 20 neutral · 2 negative

Insider activity

-

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

Copyright 2026 Sharemaestro · Educational market research · sharemaestro.com

Page 7

Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
6d
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

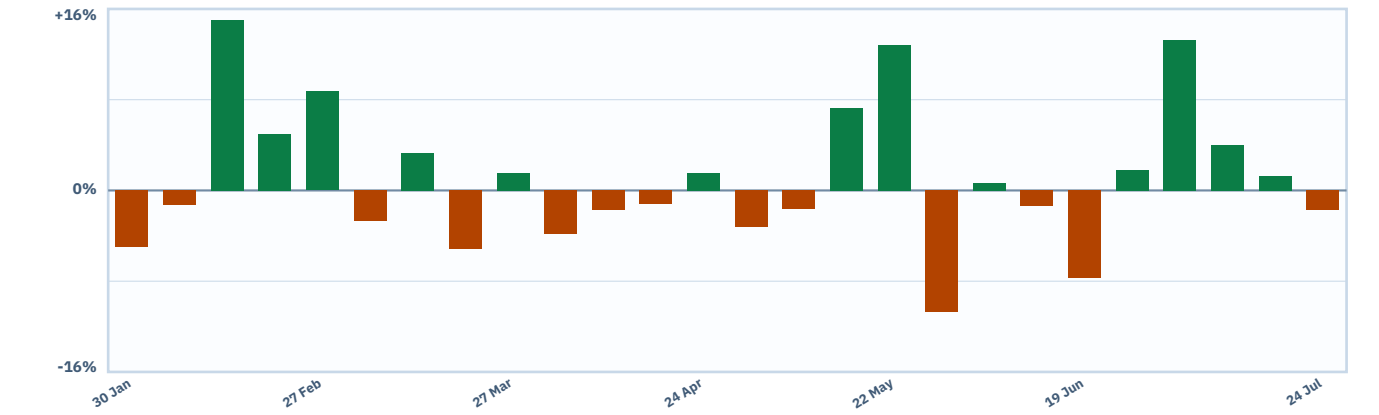
OPTIONS EXPECTED MOVE
12.1%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-10.4%
Distance below the 52-week high.

13-WEEK VOLATILITY
6.7%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
13 of 26
13 weeks finished lower.

BEST WEEK
+15.0%
Week of 13 Feb.

WORST WEEK
-10.7%
Week of 29 May.

LATEST WEEK
-1.7%
Week of 24 Jul.

Shape of recent returns

Strong gains		6
Modest gains		7
Flat weeks		-
Modest losses		9
Sharp losses		4

RECENT VOL
6.7%
13-week weekly-return volatility.

BASE VOL
7.6%
52-week weekly-return volatility.

UP/DOWN SPLIT
24/28
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
7.0% / -4.4%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
18 / 100	8.3%	65.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas Equipment & Services

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
5 / 50	3.1%	42.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
STAK	NASDAQ	382.8%	117.1%	Active
OII	NYSE	24.7%	31.7%	Active
FTI	NYSE	6.5%	19.1%	Active
DTI	NASDAQ	1.3%	17.9%	Inactive
LB	NYSE	-1.7%	17.2%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	61/100	Trend, activity pressure, participation, and risk combine to a 61/100 tape read.	
Indicator analysis	56/100	Latest 12-week confirmation: trend 12/12, activity pressure 2/12, relative leadership 9/12.	Activity pressure 0.69; 4 reversal markers
Factors	56/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 65; Small Cap Core rank 96
SVQF	20/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 815.5 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	53/100	LB shows bullish options pressure with a 44/100 conviction score, put-call volume ratio of 0.27, expected move of 12.1%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 12.1%
Sentiment	58/100	Weighted news tone is neutral across 35 relevant articles.	LandBridge Stock Sinks As Earnings Miss Rattles Investors
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	6d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -1.7% Latest completed week; four-week move 17.2%.	INDICATOR STACK 70/69 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 44/100 conviction; expected move 12.1%.	NEWS SENTIMENT 58/100 35 relevant articles in the latest sentiment read.	EVENT RISK 6d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	76.33 USD	-1.7%	67.50 USD	60.40 USD	0.36	13.30	1.2M	On
17 Jul 2026	77.67 USD	1.3%	66.68 USD	60.25 USD	0.13	14.96	991.0K	On
10 Jul 2026	76.69 USD	4.0%	65.83 USD	60.09 USD	-0.23	12.12	1.6M	On
03 Jul 2026	73.75 USD	13.3%	65.11 USD	59.93 USD	-0.48	9.42	2.4M	On
26 Jun 2026	65.12 USD	1.8%	64.63 USD	59.80 USD	-0.69	-1.47	2.8M	On
19 Jun 2026	63.95 USD	-7.7%	64.35 USD	59.75 USD	-0.69	-5.96	1.3M	On
12 Jun 2026	69.29 USD	-1.4%	64.12 USD	59.71 USD	-0.27	2.18	1.3M	On
05 Jun 2026	70.28 USD	0.3%	64.29 USD	59.62 USD	-0.13	3.61	1.6M	On
29 May 2026	70.07 USD	-10.7%	64.24 USD	59.51 USD	-0.05	0.13	1.8M	On
22 May 2026	78.50 USD	12.8%	63.87 USD	59.41 USD	-0.01	13.13	2.3M	On
15 May 2026	69.60 USD	7.3%	63.22 USD	59.21 USD	-0.15	0.54	1.6M	On
08 May 2026	64.88 USD	-1.6%	62.70 USD	59.11 USD	-0.07	-7.01	2.1M	On
01 May 2026	65.96 USD	-3.3%	62.15 USD	59.05 USD	0.11	-3.94	1.4M	On
24 Apr 2026	68.18 USD	1.6%	61.84 USD	58.97 USD	0.32	-0.73	818.6K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

Open the live report · Open the interactive chart · Full disclaimer