

DELL · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Dell Technologies Inc · Technology · Computer Hardware

LATEST CLOSE

437.5 USD

10.6% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 82.8% above the Trend Line and sits at 91.1% of its 52-week range. The latest completed week returned 10.6%, after a 9.7% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is expensive relative to peers. Options positioning is mixed with 36/100 conviction, while the latest news-sentiment score is 55/100. Near-term considerations: price is close to its 52-week high; volume confirmation is below normal; earnings are due in 28d.

Technical setup score 68/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

437.5 USD

24 Jul 2026

1W RETURN

10.6%

latest completed week

4W RETURN

9.7%

short-term follow-through

12W RETURN

108.2%

quarterly tape

TREND BREADTH

73.1%

38 of 52 weeks active

VOLUME RATIO

0.6x

vs 13-week average

What is working

- The trend backdrop is active with a 18-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 9 reversal markers appear in the recent smart-money tape.
- Recent volatility is running well above the one-year baseline.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

10.6%

Latest completed week; four-week move 9.7%.

INDICATOR STACK

85/62

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 61.23%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Mixed

36/100 conviction; expected move 15.6%.

NEWS SENTIMENT

55/100

14 relevant articles in the latest sentiment read.

EVENT RISK

28d

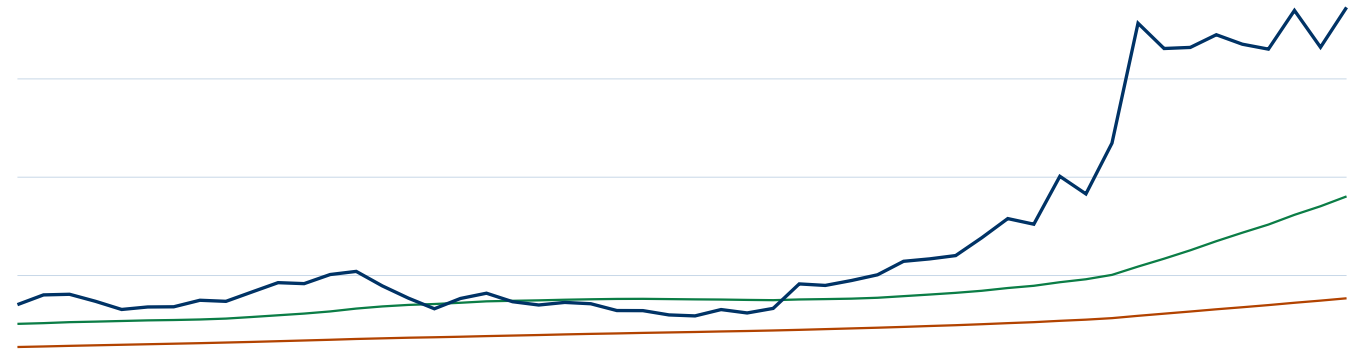
Next report is scheduled for 27 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 82.8% above the Trend Line and sits at 91.1% of its 52-week range. The latest completed week returned 10.6%, after a 9.7% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 109.9 USD 469.5 USD Latest close sits at 91.1% of the 52-week range.	RANGE LOCATION 91.1% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 82.8% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 230.1% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -6.8% Distance from the latest 52-week high.

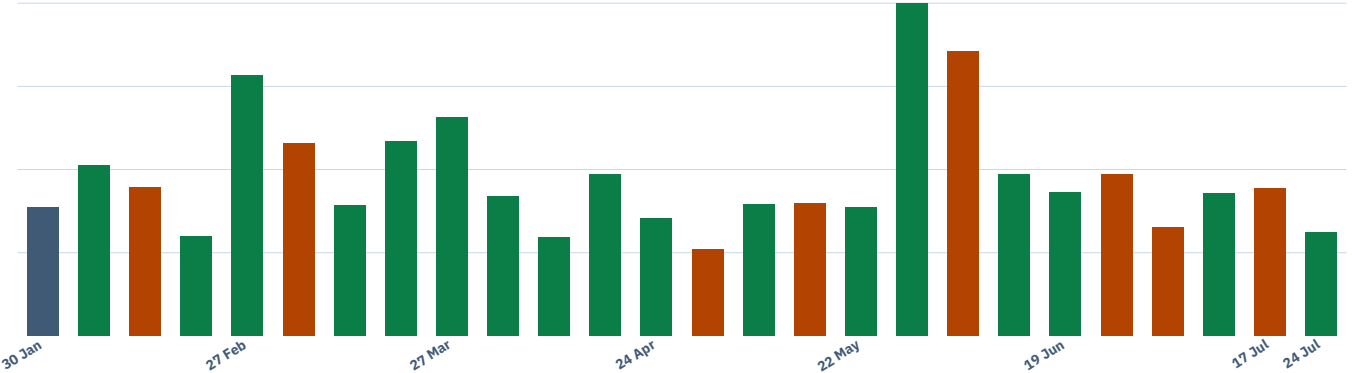
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.6x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.6x Latest volume versus the 13-week average.	BASELINE 41.5M 13-week average volume.	ONE-YEAR BASE 37.0M 52-week average volume.	LATEST WEEKLY VOLUME 26.9M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

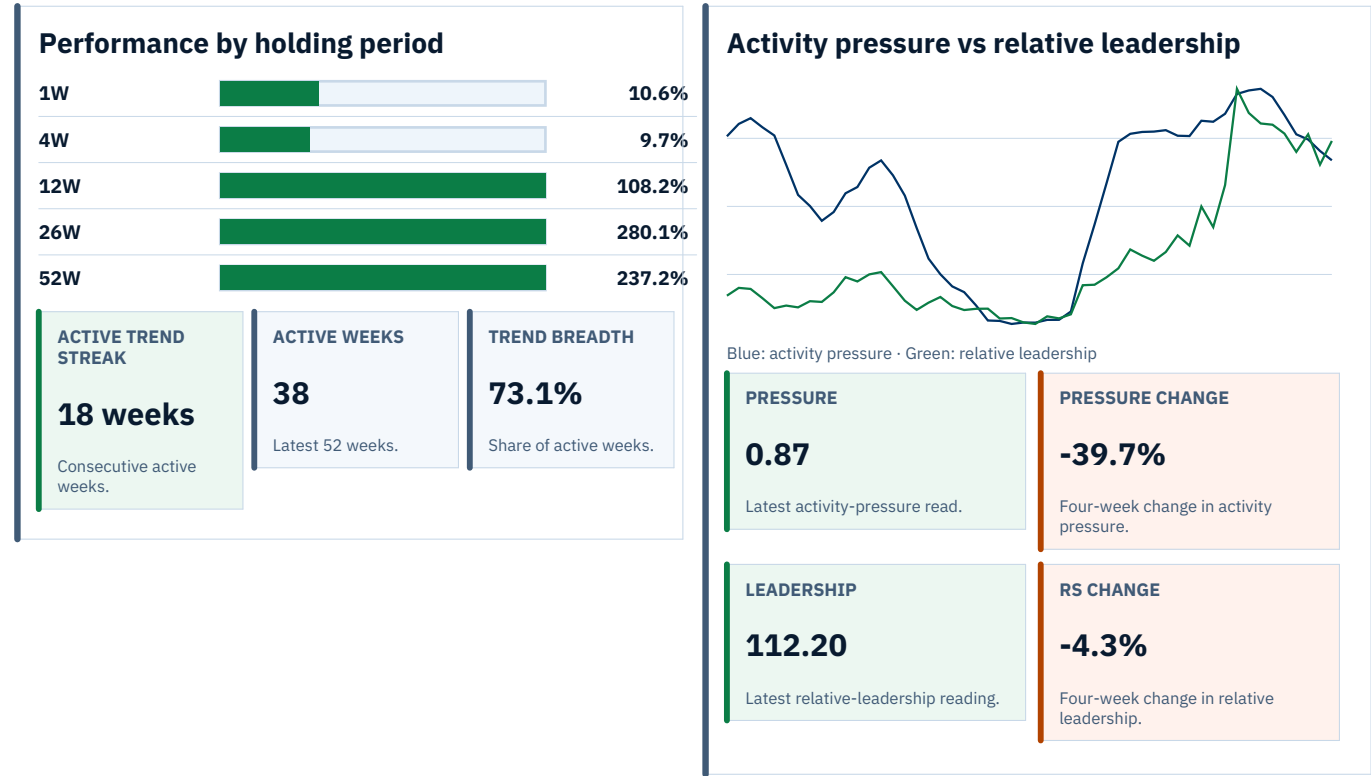
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 9.7% over four weeks, 108.2% over 12 weeks, and 237.2% over one year. The current trend has remained active for 18 consecutive weeks.



Technical setup scorecard

Trend		85
Momentum		100
Activity Pressure		62
Relative Leadership		100
Next-Week Expectancy		81
Volume		27
Smart Money		62
Risk Control		27

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Jan 2026 Financial reporting period used.	FIELD COVERAGE 94% Available factor fields.	MODEL CONFIDENCE 94% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		24/100
Value		18/100
Quality		19/100
Momentum		98/100
Growth		97/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 33.6x	GROSS MARGIN Gross profit retained from each unit of revenue. 19.1%
PRICE / SALES Market value relative to trailing revenue. 2.1x	OPERATING MARGIN Operating profit retained from revenue. 8.7%
EV / EBITDA Enterprise value relative to operating cash earnings. 20.5x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 11.6%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 5.1%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 53.6%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH38.8% Latest one-year revenue growth.	DIVIDEND YIELD0.5% Cash dividends relative to market value.
EPS GROWTH87.9% Latest one-year earnings-per-share growth.	BUYBACK YIELD2.2% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH74.2% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD2.7% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE7/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA1.3x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

DELL shows mixed options pressure with a 36/100 conviction score, put-call volume ratio of 1.32, expected move of 15.6%, and Sharemaestro trend signal active.

CONVICTION

36/100

Options signal conviction.

EXPECTED MOVE

15.6%

Nearest-chain pricing.

PUT/CALL VOLUME

1.32

Contract volume balance.

Pressure

-16

Speculation

42

Volatility

87

Trend agreement

43

Insider activity

6 / 14

6 acquisitions and 14 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

55/100

Weighted news tone is neutral across 14 relevant articles.

6 positive · 7 neutral · 1 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
28d
Next report is scheduled for 27 Aug 2026; event risk rises as the date approaches.

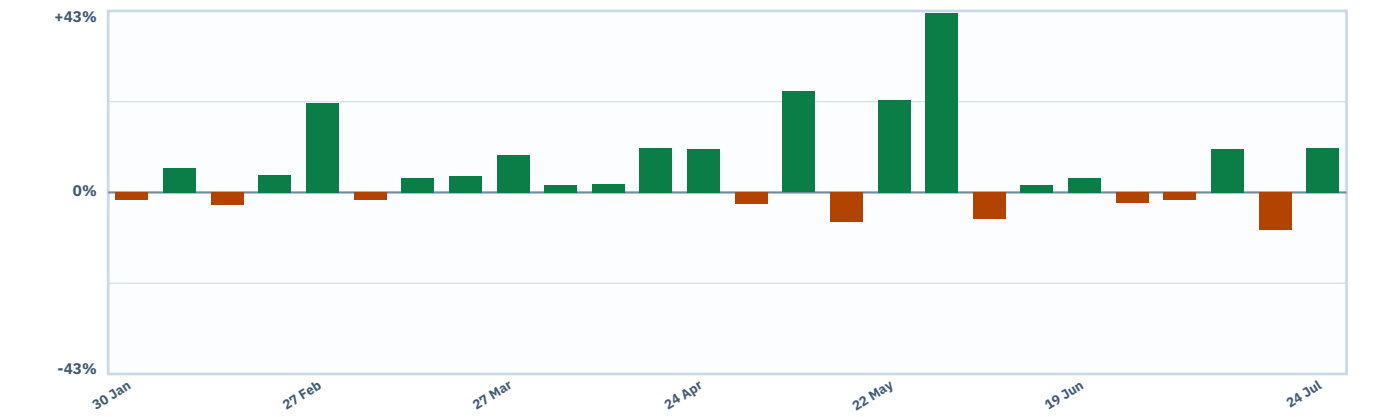
OPTIONS EXPECTED MOVE
15.6%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-6.8%
Distance below the 52-week high.

13-WEEK VOLATILITY
14.5%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
17 of 26
9 weeks finished lower.

BEST WEEK
+42.6%
Week of 29 May.

WORST WEEK
-8.9%
Week of 17 Jul.

LATEST WEEK
+10.6%
Week of 24 Jul.

Shape of recent returns

Strong gains		11
Modest gains		6
Flat weeks		-
Modest losses		6
Sharp losses		3

RECENT VOL
14.5%
13-week weekly-return volatility.

BASE VOL
9.3%
52-week weekly-return volatility.

UP/DOWN SPLIT
29/23
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
8.3% / -4.2%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Technology

4-WEEK RANK 14 / 100 Standing within the tracked group.	GROUP AVERAGE -5.0% Average four-week return.	TREND BREADTH 63.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
AAPL	NASDAQ	-0.2%	17.4%	Active
ACN	NYSE	2.4%	15.3%	Inactive
PAYX	NASDAQ	-0.7%	13.7%	Active
CTSH	NASDAQ	1.5%	13.5%	Inactive
ADP	NASDAQ	-2.0%	11.9%	Inactive

Industry · US Computer Hardware

4-WEEK RANK 7 / 35 Standing within the tracked group.	GROUP AVERAGE -6.3% Average four-week return.	TREND BREADTH 48.6% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
AMCI	NASDAQ	-3.0%	16.1%	Inactive
CRSR	NASDAQ	1.0%	14.4%	Active
HPQ	NYSE	3.7%	12.5%	Active
YIBO	NASDAQ	19.2%	12.4%	Active
ANET	NYSE	3.2%	10.4%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	67/100	Trend, activity pressure, participation, and risk combine to a 67/100 tape read.	
Indicator analysis	83/100	Latest 12-week confirmation: trend 12/12, activity pressure 12/12, relative leadership 12/12.	Activity pressure 0.99; 9 reversal markers
Next-Week Expectancy	Positive 61.23%	Next-week expectancy is positive with a 61.23% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	36/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 22
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	44/100	DELL shows mixed options pressure with a 36/100 conviction score, put-call volume ratio of 1.32, expected move of 15.6%, and Sharemaestro trend signal active.	Mixed · Options-market disagreement · Expected move 15.6%
Sentiment	55/100	Weighted news tone is neutral across 14 relevant articles.	Dell Technologies Inc. \$DELL Shares Sold by Bank of Nova Scotia
Insiders	6 / 14	6 acquisitions and 14 disposals in the latest 180-day insider tape.	
Earnings	28d	Next report is scheduled for 27 Aug 2026; event risk rises as the date approaches.	
Research flow	5 items	2 recent research articles and 3 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH 10.6% Latest completed week; four-week move 9.7%.	INDICATOR STACK 85/62 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 61.23% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Mixed 36/100 conviction; expected move 15.6%.	NEWS SENTIMENT 55/100 14 relevant articles in the latest sentiment read.	EVENT RISK 28d Next report is scheduled for 27 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	437.5 USD	10.6%	239.3 USD	132.5 USD	0.87	112.20	26.9M	On
17 Jul 2026	395.7 USD	-8.9%	229.0 USD	130.1 USD	0.99	96.03	38.6M	On
10 Jul 2026	434.3 USD	10.3%	220.0 USD	127.8 USD	1.13	116.79	37.2M	On
03 Jul 2026	393.7 USD	-1.3%	209.8 USD	125.4 USD	1.20	104.74	28.4M	On
26 Jun 2026	398.9 USD	-2.4%	201.3 USD	123.2 USD	1.44	117.25	42.3M	On
19 Jun 2026	408.9 USD	3.4%	192.4 USD	121.0 USD	1.67	123.30	37.5M	On
12 Jun 2026	395.6 USD	0.3%	182.8 USD	118.7 USD	1.78	124.16	42.3M	On
05 Jun 2026	394.4 USD	-6.3%	174.1 USD	116.4 USD	1.76	131.32	74.4M	On
29 May 2026	420.9 USD	42.6%	165.8 USD	114.2 USD	1.71	147.82	87.0M	On
22 May 2026	295.2 USD	22.0%	157.1 USD	111.8 USD	1.46	82.07	33.7M	On
15 May 2026	242.0 USD	-7.1%	152.5 USD	110.2 USD	1.36	53.32	34.8M	On
08 May 2026	260.5 USD	23.9%	149.4 USD	108.9 USD	1.37	67.42	34.4M	On
01 May 2026	210.2 USD	-2.7%	145.7 USD	107.5 USD	1.18	40.63	22.5M	On
24 Apr 2026	216.1 USD	10.3%	143.3 USD	106.4 USD	1.18	47.67	30.8M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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