

SID · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Companhia Siderurgica Nacional ADR · Basic Materials · Steel

LATEST CLOSE

1.08 USD

9.0% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is -21.1% below the Trend Line and sits at 14.6% of its 52-week range. The latest completed week returned 9.0%, after a 15.1% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is inexpensive relative to peers. Options positioning is volatility with 65/100 conviction, while the latest news-sentiment score is 48/100. Near-term considerations: volume confirmation is below normal; earnings are due in 0d.

Technical setup score 23/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

1.08 USD

24 Jul 2026

1W RETURN

9.0%

latest completed week

4W RETURN

15.1%

short-term follow-through

12W RETURN

-16.3%

quarterly tape

TREND BREADTH

30.8%

16 of 52 weeks active

VOLUME RATIO

0.6x

vs 13-week average

What is working

- No strong opportunity cluster is confirmed yet; monitor trend and activity pressure.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

9.0%

Latest completed week; four-week move 15.1%.

INDICATOR STACK

17/0

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Volatility

65/100 conviction; expected move 13.9%.

NEWS SENTIMENT

48/100

31 relevant articles in the latest sentiment read.

EVENT RISK

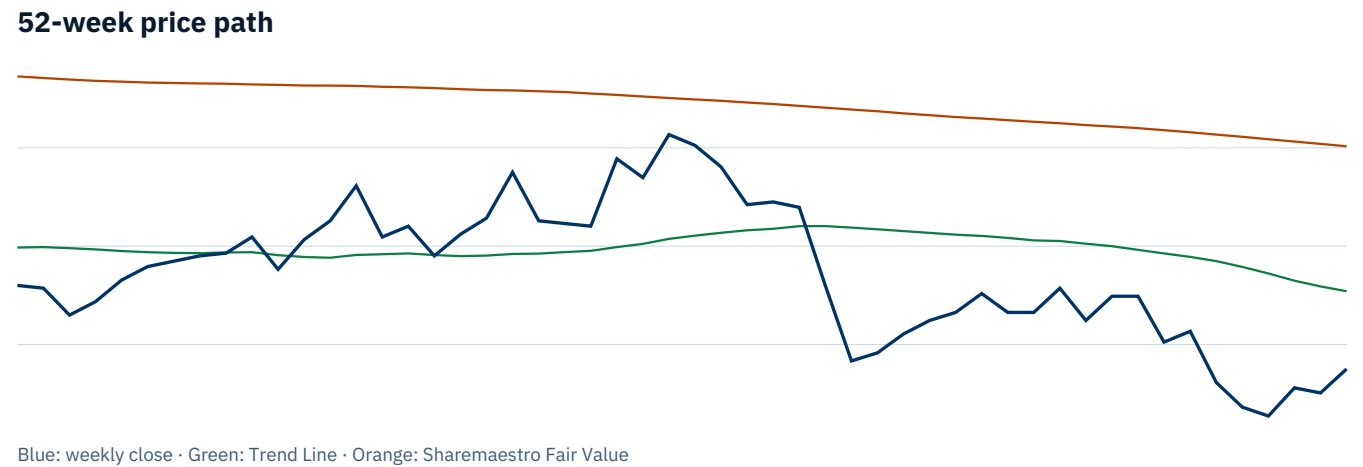
0d

Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -21.1% below the Trend Line and sits at 14.6% of its 52-week range. The latest completed week returned 9.0%, after a 15.1% four-week move.



Position in the 52-week range Close Trend Fair 0.89 USD 2.20 USD Latest close sits at 14.6% of the 52-week range.	RANGE LOCATION 14.6% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE -21.1% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP -43.4% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -50.9% Distance from the latest 52-week high.

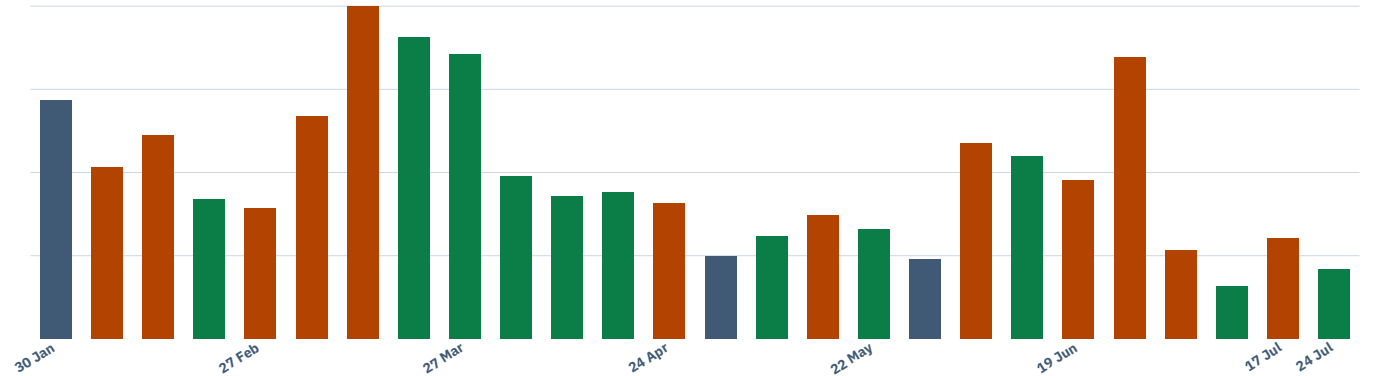
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.6x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.6x	17.2M	18.0M	9.5M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path

Latest 0.03 · 12-week average 0.05

12-week confirmation

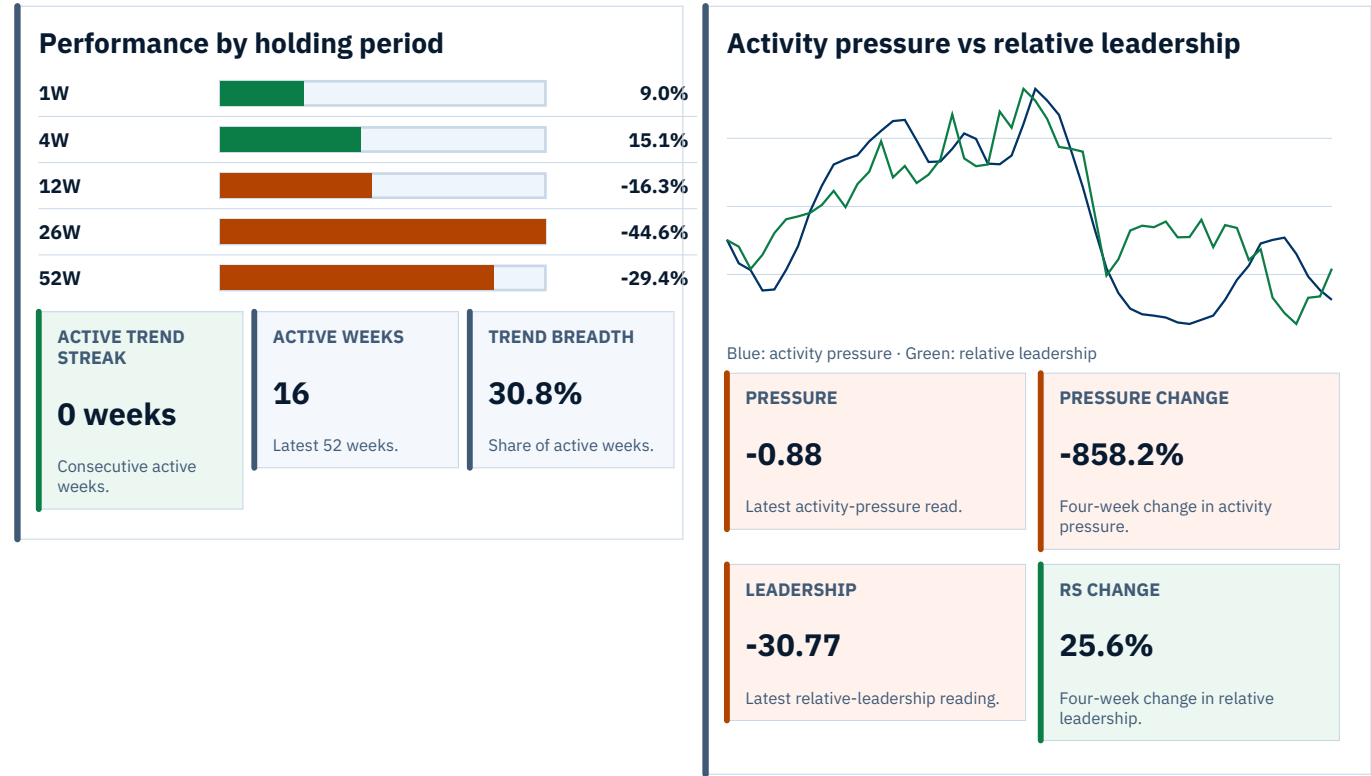
Signal	Read	Meaning
Trend active	0/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	0/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.03	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 15.1% over four weeks, -16.3% over 12 weeks, and -29.4% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		17
Momentum		70
Activity Pressure		0
Relative Leadership		0
Next-Week Expectancy		50
Volume		23
Smart Money		21
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 91% Available factor fields.	MODEL CONFIDENCE 87% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		56/100
Value		91/100
Quality		14/100
Momentum		11/100
Growth		24/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN 27.3% Gross profit retained from each unit of revenue.
PRICE / SALES 0.0x Market value relative to trailing revenue.	OPERATING MARGIN 5.2% Operating profit retained from revenue.
EV / EBITDA 6.5x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 12.0% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 12.5% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL 3.4% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-0.9% Latest one-year revenue growth.	DIVIDEND YIELD47.5% Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-61.8% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD47.5% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA5.8x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

SID shows volatility options pressure with a 65/100 conviction score, put-call volume ratio of 8.44, expected move of 13.9%, and Sharemaestro trend signal inactive.

CONVICTION

65/100

Options signal conviction.

EXPECTED MOVE

13.9%

Nearest-chain pricing.

PUT/CALL VOLUME

8.44

Contract volume balance.

Pressure

-68

Speculation

40

Volatility

96

Trend agreement

68

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

48/100

Weighted news tone is neutral across 31 relevant articles.

3 positive · 24 neutral · 4 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

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Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
0d
Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

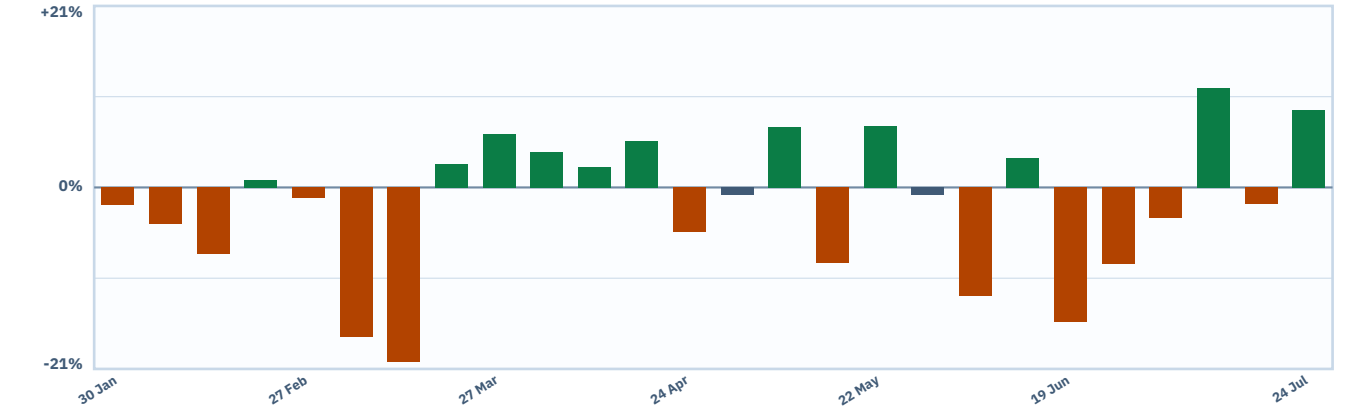
OPTIONS EXPECTED MOVE
13.9%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-50.9%
Distance below the 52-week high.

13-WEEK VOLATILITY
8.2%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
11 of 26
13 weeks finished lower.

BEST WEEK
+11.5%
Week of 10 Jul.

WORST WEEK
-20.1%
Week of 13 Mar.

LATEST WEEK
+9.0%
Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		4
Flat weeks		2
Modest losses		4
Sharp losses		9

RECENT VOL
8.2%
13-week weekly-return volatility.

BASE VOL
7.6%
52-week weekly-return volatility.

UP/DOWN SPLIT
27/23
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
5.4% / -7.2%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Basic Materials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -3.2% Average four-week return.	TREND BREADTH 28.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
SSL	NYSE	4.0%	22.3%	Active
CLF	NYSE	28.6%	19.9%	Inactive
CF	NYSE	3.0%	18.3%	Active
MEOH	NASDAQ	1.9%	16.1%	Inactive
GGB	NYSE	1.9%	15.9%	Active

Industry · US Steel

4-WEEK RANK 4 / 18 Standing within the tracked group.	GROUP AVERAGE 8.6% Average four-week return.	TREND BREADTH 50.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
HLP	NASDAQ	-4.3%	107.4%	Inactive
CLF	NYSE	28.6%	19.9%	Inactive
GGB	NYSE	1.9%	15.9%	Active
SID	NYSE	9.0%	15.1%	Inactive
MT	NYSE	0.6%	11.7%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	16/100	Trend, activity pressure, participation, and risk combine to a 16/100 tape read.	
Indicator analysis	9/100	Latest 12-week confirmation: trend 0/12, activity pressure 0/12, relative leadership 0/12.	Activity pressure 0.03; No reversal markers
Factors	42/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 63; Small Cap Core rank 5
SVQF	35/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 656.5 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	59/100	SID shows volatility options pressure with a 65/100 conviction score, put-call volume ratio of 8.44, expected move of 13.9%, and Sharemaestro trend signal inactive.	Volatility · Volatility expansion watch · Expected move 13.9%
Sentiment	48/100	Weighted news tone is neutral across 31 relevant articles.	Companhia Siderurgica Nacional SA (SID) Shareholder Structure: Major Shareholders & Institutional Holdings
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	0d	Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 9.0% Latest completed week; four-week move 15.1%.	INDICATOR STACK 17/0 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Volatility 65/100 conviction; expected move 13.9%.	NEWS SENTIMENT 48/100 31 relevant articles in the latest sentiment read.	EVENT RISK 0d Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.	

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	1.08 USD	9.0%	1.37 USD	1.91 USD	-0.88	-30.77	9.5M	Off
17 Jul 2026	0.99 USD	-1.9%	1.39 USD	1.92 USD	-0.76	-37.39	13.8M	Off
10 Jul 2026	1.01 USD	11.5%	1.41 USD	1.92 USD	-0.58	-37.71	7.2M	Off
03 Jul 2026	0.91 USD	-3.5%	1.43 USD	1.93 USD	-0.30	-43.95	12.2M	Off
26 Jun 2026	0.94 USD	-8.9%	1.46 USD	1.94 USD	-0.09	-41.34	38.7M	Off
19 Jun 2026	1.03 USD	-15.6%	1.48 USD	1.95 USD	-0.12	-37.68	21.8M	Off
12 Jun 2026	1.22 USD	3.4%	1.50 USD	1.96 USD	-0.17	-26.18	25.1M	Off
05 Jun 2026	1.18 USD	-12.6%	1.51 USD	1.97 USD	-0.45	-28.69	26.8M	Off
29 May 2026	1.35 USD	0.0%	1.52 USD	1.97 USD	-0.63	-21.06	10.9M	Off
22 May 2026	1.35 USD	7.1%	1.54 USD	1.98 USD	-0.88	-20.39	15.0M	Off
15 May 2026	1.26 USD	-8.7%	1.54 USD	1.99 USD	-1.08	-25.65	17.0M	Off
08 May 2026	1.38 USD	7.0%	1.55 USD	1.99 USD	-1.13	-19.13	14.1M	Off
01 May 2026	1.29 USD	0.0%	1.56 USD	2.00 USD	-1.18	-23.23	11.4M	Off
24 Apr 2026	1.29 USD	-5.1%	1.57 USD	2.00 USD	-1.17	-23.30	18.6M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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