RPD · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Rapid7 Inc · Technology · Software - Infrastructure

LATEST CLOSE

9.49 USD

-22.2% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 13.7% above the Trend Line and sits at 25.0% of its 52-week range. The latest completed week returned -22.2%, after a 24.7% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 48/100 conviction, while the latest news-sentiment score is 52/100. Near-term considerations: earnings are due in 7d.

Technical setup score 36/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

9.49 USD

24 Jul 2026

1W RETURN

-22.2%

latest completed week

4W RETURN

24.7%

short-term follow-through

12W RETURN

49.4%

quarterly tape

TREND BREADTH

0.0%

0 of 52 weeks active

VOLUME RATIO

1.1x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is positive on the latest completed week.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Next-week expectancy is negative at 41.87% based on similar historical setup states.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-22.2%

Latest completed week; four-week move 24.7%.

INDICATOR STACK

0/84

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Recent

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 41.87%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

48/100 conviction; expected move 25.8%.

NEWS SENTIMENT

52/100

49 relevant articles in the latest sentiment read.

EVENT RISK

7d

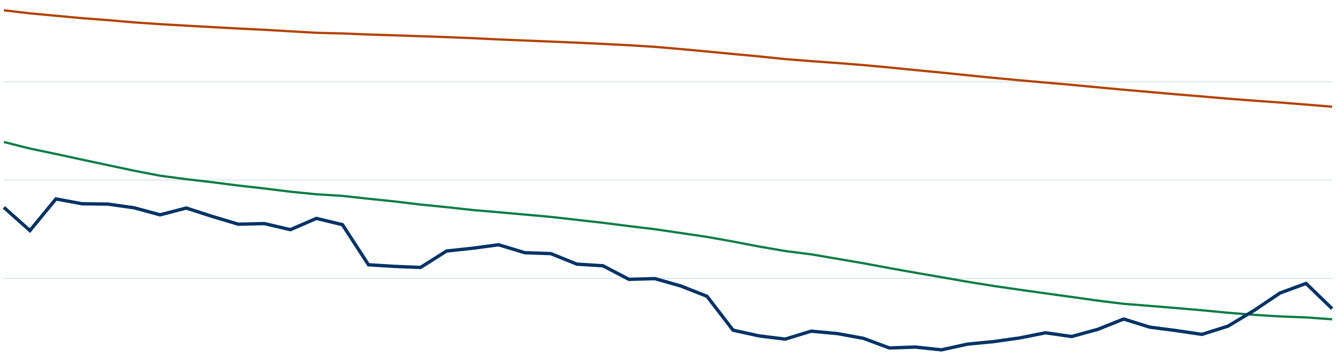
Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 13.7% above the Trend Line and sits at 25.0% of its 52-week range. The latest completed week returned -22.2%, after a 24.7% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range

4.97 USD 23.02 USD

Latest close sits at 25.0% of the 52-week range.

RANGE LOCATION

25.0%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

13.7%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-69.5%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-58.8%

Distance from the latest 52-week high.

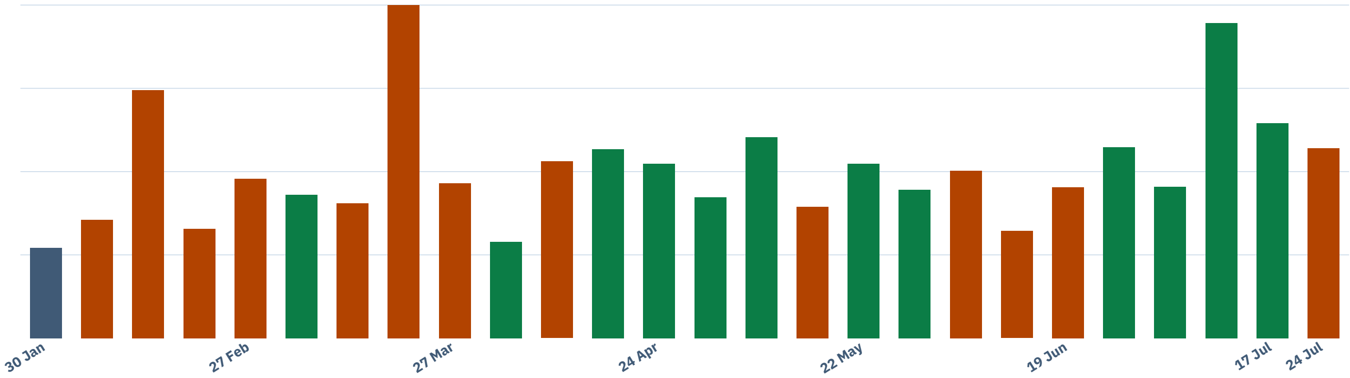
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.1x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION

1.1x

Latest volume versus the 13-week average.

BASELINE

11.2M

13-week average volume.

ONE-YEAR BASE

7.9M

52-week average volume.

LATEST WEEKLY VOLUME

12.2M

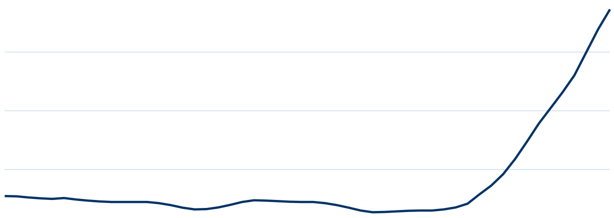
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.36 · 12-week average 0.18

12-week confirmation

Signal	Read	Meaning
Trend active	0/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	12/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.36	Current proprietary activity-pressure read.
Buy signals	1	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 24.7% over four weeks, 49.4% over 12 weeks, and -58.2% over one year. The current trend has remained active for 0 consecutive weeks.

Performance by holding period

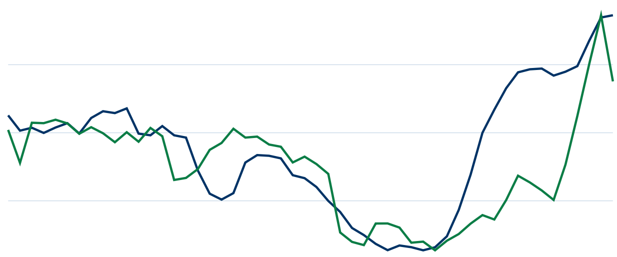
1W	-22.2%
4W	24.7%
12W	49.4%
26W	-25.3%
52W	-58.2%

ACTIVE TREND STREAK
0 weeks
Consecutive active weeks.

ACTIVE WEEKS
Latest 52 weeks.

TREND BREADTH
0.0%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
1.50
Latest activity-pressure read.

PRESSURE CHANGE
85.3%
Four-week change in activity pressure.

LEADERSHIP
-31.28
Latest relative-leadership reading.

RS CHANGE
39.3%
Four-week change in relative leadership.

Technical setup scorecard

Trend	0
Momentum	100
Activity Pressure	84
Relative Leadership	0
Next-Week Expectancy	29
Volume	45
Smart Money	29
Risk Control	0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	94%	90%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	27/100
Value	35/100
Quality	84/100
Momentum	3/100
Growth	17/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	28.3x
PRICE / SALES Market value relative to trailing revenue.	0.7x
EV / EBITDA Enterprise value relative to operating cash earnings.	15.2x
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	14.3%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	69.7%
OPERATING MARGIN Operating profit retained from revenue.	4.4%
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	21.0%
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	3.9%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH **1.2%**

Latest one-year revenue growth.

EPS GROWTH **-5.5%**

Latest one-year earnings-per-share growth.

FREE-CASH-FLOW GROWTH **3.3%**

Latest one-year free-cash-flow growth.

PIOTROSKI F-SCORE **5/9**

Nine-point accounting-strength checklist.

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD **-**

Cash dividends relative to market value.

BUYBACK YIELD **-1.0%**

Net share repurchases relative to market value.

SHAREHOLDER YIELD **-1.0%**

Dividend yield plus net buyback yield.

NET DEBT / EBITDA **7.5x**

Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

RPD shows volatility options pressure with a 48/100 conviction score, put-call volume ratio of 0.08, expected move of 25.8%, and Sharemaestro trend signal inactive.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
48/100	25.8%	0.08
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure	86
Speculation	10
Volatility	96
Trend agreement	0

Insider activity

13 / 7

13 acquisitions and 7 disposals in the latest 180-day insider tape.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

52/100

Weighted news tone is neutral across 49 relevant articles.

13 positive · 30 neutral · 6 negative

Patient Capital

Recent

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Recent buy signal in the last 8 weeks

06 · CATALYSTS AND RISK

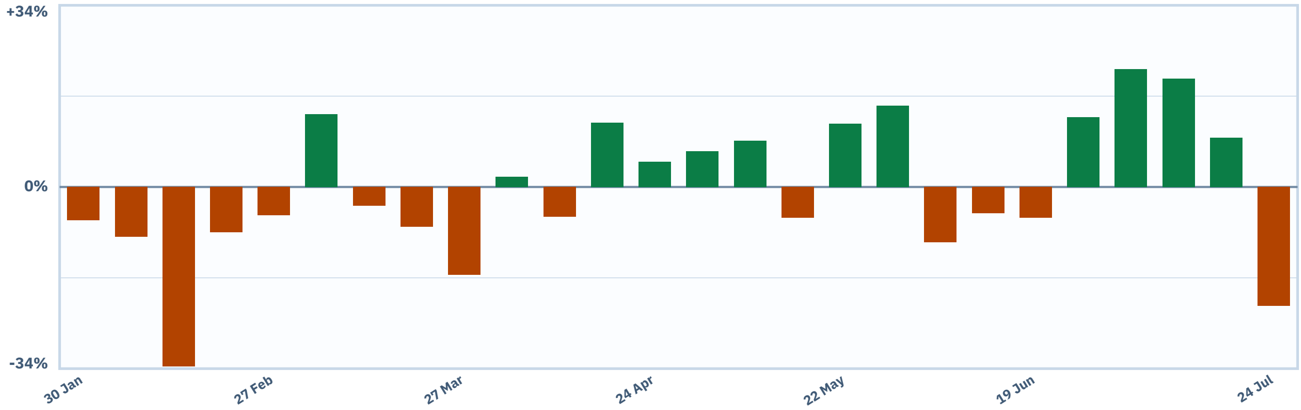
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS	OPTIONS EXPECTED MOVE	52-WEEK DRAWDOWN	13-WEEK VOLATILITY
7d	25.8%	-58.8%	12.6%
Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.	Nearest-chain priced movement where available.	Distance below the 52-week high.	Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER	BEST WEEK	WORST WEEK	LATEST WEEK
12 of 26	+22.1%	-33.6%	-22.2%
14 weeks finished lower.	Week of 3 Jul.	Week of 13 Feb.	Week of 24 Jul.

Shape of recent returns

Strong gains	11
Modest gains	1
Flat weeks	-
Modest losses	1
Sharp losses	13

RECENT VOL	BASE VOL
12.6%	10.8%
13-week weekly-return volatility.	52-week weekly-return volatility.

UP/DOWN SPLIT	AVERAGE SKEW
20/32	9.3% / -7.6%
Count of positive and negative weeks in the 52-week window.	Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Technology

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	**-5.0%**	**63.0%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
AAPL	NASDAQ	-0.2%	17.4%	Active
ACN	NYSE	2.4%	15.3%	Inactive
PAYX	NASDAQ	-0.7%	13.7%	Active
CTSH	NASDAQ	1.5%	13.5%	Inactive
ADP	NASDAQ	-2.0%	11.9%	Inactive

Industry · US Software - Infrastructure

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
2 / 100	**-0.8%**	**49.0%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
WEX	NYSE	7.2%	27.6%	Inactive
RPD	NASDAQ	-22.2%	24.7%	Inactive
PAY	NYSE	-3.1%	23.2%	Inactive
WIX	NASDAQ	-0.1%	16.6%	Inactive
ACIW	NASDAQ	-3.0%	14.3%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	26/100	Trend, activity pressure, participation, and risk combine to a 26/100 tape read.	
Indicator analysis	36/100	Latest 12-week confirmation: trend 0/12, activity pressure 12/12, relative leadership 0/12.	Activity pressure 0.36; No reversal markers
Next-Week Expectancy	Negative 41.87%	Next-week expectancy is negative with a 41.87% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	38/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 77; Small Cap Core rank 69
Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	Recent buy signal in the last 8 weeks
Options	34/100	RPD shows volatility options pressure with a 48/100 conviction score, put-call volume ratio of 0.08, expected move of 25.8%, and Sharemaestro trend signal inactive.	Volatility · Volatility expansion watch · Expected move 25.8%
Sentiment	52/100	Weighted news tone is neutral across 49 relevant articles.	Penserra Capital Management LLC's Rapid7 Inc(RPD) Holding History
Insiders	13 / 7	13 acquisitions and 7 disposals in the latest 180-day insider tape.	
Earnings	7d	Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

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Latest completed week; four-week move 24.7%.

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7d

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	9.49 USD	-22.2%	8.35 USD	31.17 USD	1.50	-31.28	12.2M	Off
17 Jul 2026	12.20 USD	9.2%	8.55 USD	31.40 USD	1.47	-15.20	13.7M	Off
10 Jul 2026	11.17 USD	20.2%	8.66 USD	31.61 USD	1.18	-27.10	20.2M	Off
03 Jul 2026	9.29 USD	22.1%	8.83 USD	31.82 USD	0.88	-39.71	9.7M	Off
26 Jun 2026	7.61 USD	13.1%	9.05 USD	32.02 USD	0.81	-51.52	12.2M	Off
19 Jun 2026	6.73 USD	-5.7%	9.32 USD	32.26 USD	0.76	-60.12	9.7M	Off
12 Jun 2026	7.14 USD	-4.9%	9.56 USD	32.49 USD	0.85	-57.82	6.8M	Off
05 Jun 2026	7.51 USD	-10.4%	9.79 USD	32.74 USD	0.84	-55.87	10.7M	Off
29 May 2026	8.38 USD	15.3%	10.01 USD	32.99 USD	0.80	-54.23	9.5M	Off
22 May 2026	7.27 USD	11.8%	10.35 USD	33.24 USD	0.61	-60.16	11.2M	Off
15 May 2026	6.50 USD	-5.8%	10.75 USD	33.51 USD	0.34	-64.88	8.4M	Off
08 May 2026	6.90 USD	8.7%	11.13 USD	33.76 USD	0.06	-63.81	12.9M	Off
01 May 2026	6.35 USD	6.7%	11.52 USD	34.00 USD	-0.45	-65.89	9.0M	Off
24 Apr 2026	5.95 USD	4.8%	11.93 USD	34.26 USD	-0.88	-68.42	11.2M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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