

PDS · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Precision Drilling Corporation · Energy · Oil & Gas Drilling

LATEST CLOSE

84.61 USD

1.1% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is -2.8% below the Trend Line and sits at 62.9% of its 52-week range. The latest completed week returned 1.1%, after a 9.0% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers. Options positioning is bullish with 41/100 conviction, while the latest news-sentiment score is 51/100. Near-term considerations: volume confirmation is below normal; earnings are due in 5d.

Technical setup score 54/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

84.61 USD

24 Jul 2026

1W RETURN

1.1%

latest completed week

4W RETURN

9.0%

short-term follow-through

12W RETURN

-10.6%

quarterly tape

TREND BREADTH

86.5%

45 of 52 weeks active

VOLUME RATIO

0.8x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Next-week expectancy is positive at 57.11% based on similar historical setup states.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

1.1%

Latest completed week; four-week move 9.0%.

INDICATOR STACK

48/26

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 57.11%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

41/100 conviction; expected move 12.9%.

NEWS SENTIMENT

51/100

52 relevant articles in the latest sentiment read.

EVENT RISK

5d

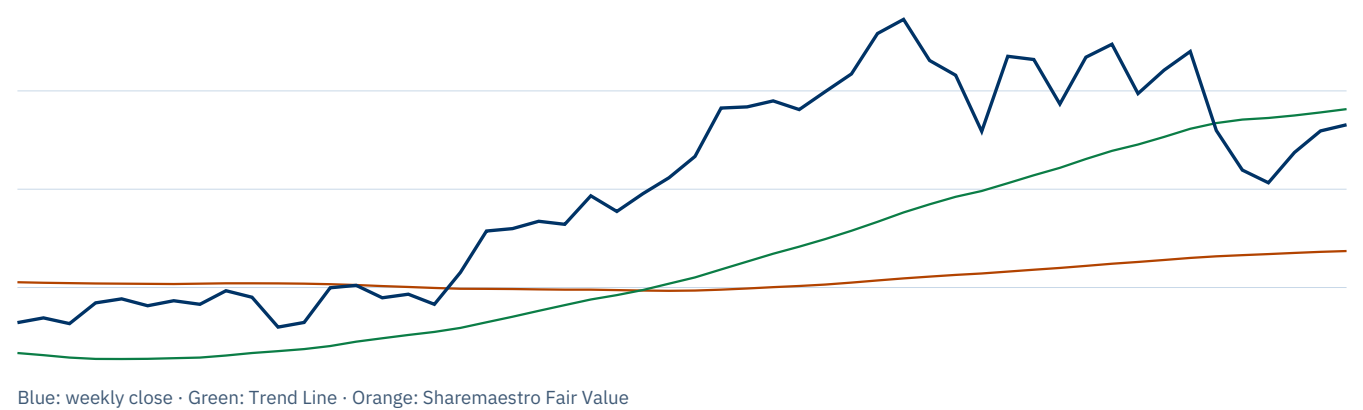
Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -2.8% below the Trend Line and sits at 62.9% of its 52-week range. The latest completed week returned 1.1%, after a 9.0% four-week move.

52-week price path



Position in the 52-week range

Fair

ClosTrend

52.02 USD

103.8 USD

Latest close sits at 62.9% of the 52-week range.

RANGE LOCATION

62.9%

Shows where the latest close sits between the 52-week low and high.

FAIR-VALUE GAP

29.8%

Premium demand or model discount versus Sharemaestro Fair Value.

TREND DISTANCE

-2.8%

Price premium or discount versus the weekly Trend Line.

HIGH-WATER GAP

-18.5%

Distance from the latest 52-week high.

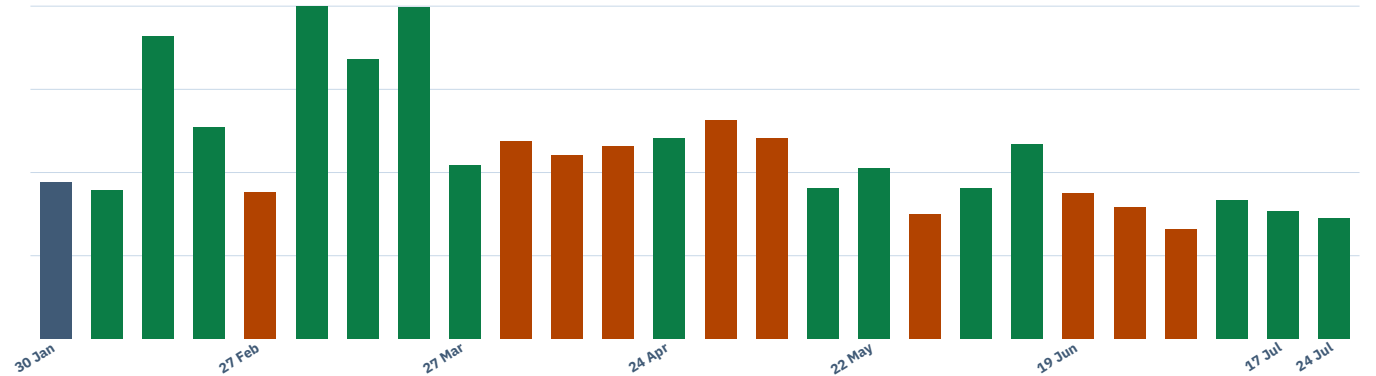
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.8x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.8x	487.1K	489.1K	383.7K
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

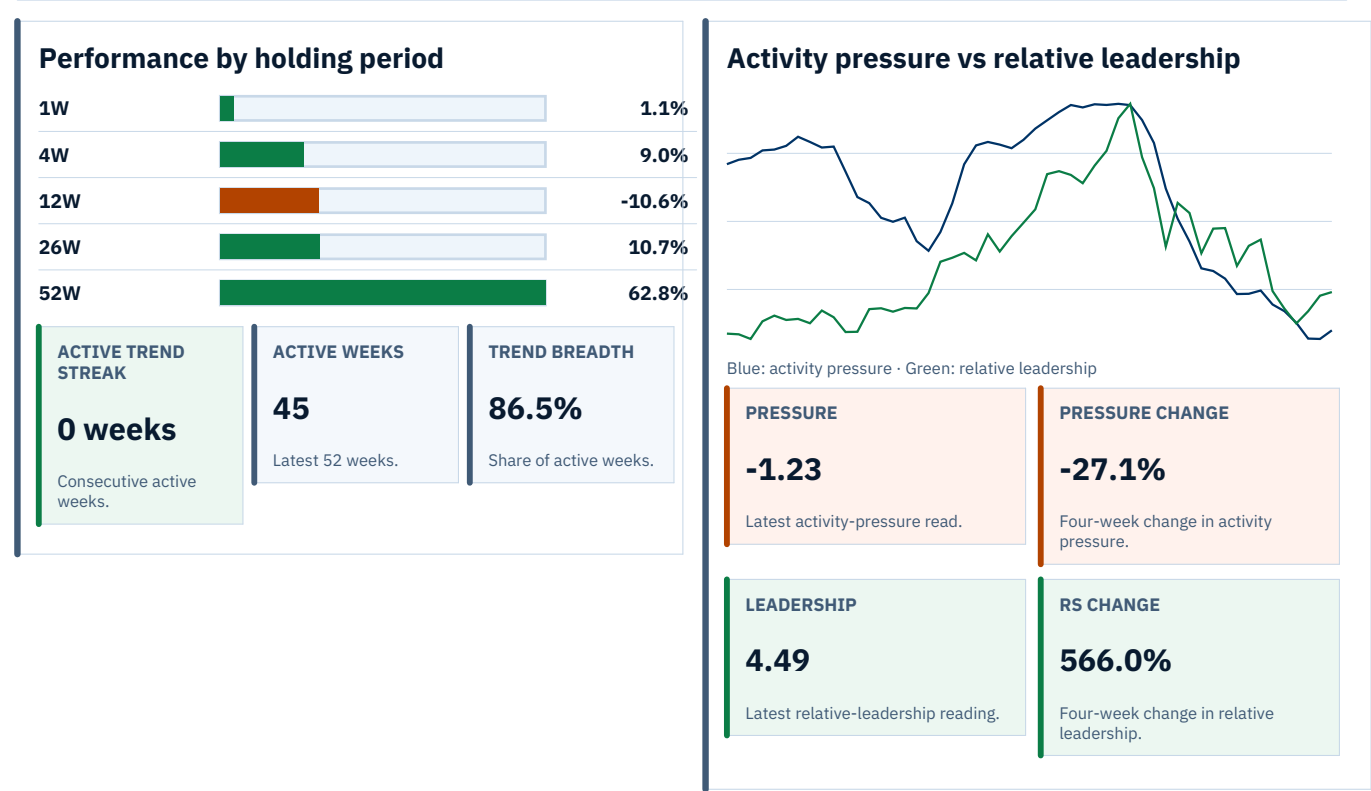
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 9.0% over four weeks, -10.6% over 12 weeks, and 62.8% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		48
Momentum		61
Activity Pressure		26
Relative Leadership		100
Next-Week Expectancy		79
Volume		33
Smart Money		48
Risk Control		35

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 94% Available factor fields.	MODEL CONFIDENCE 90% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		98/100
Value		93/100
Quality		80/100
Momentum		88/100
Growth		25/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN 70.0% Gross profit retained from each unit of revenue.
PRICE / SALES 0.6x Market value relative to trailing revenue.	OPERATING MARGIN 4.7% Operating profit retained from revenue.
EV / EBITDA 4.3x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 36.4% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 38.0% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL 2.8% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH0.1%	DIVIDEND YIELD-
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH-	BUYBACK YIELD4.4%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-2.8%	SHAREHOLDER YIELD4.4%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE7/9	NET DEBT / EBITDA1.7x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates **quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.**

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

PDS shows bullish options pressure with a 41/100 conviction score, put-call volume ratio of 0.20, expected move of 12.9%, and Sharemaestro trend signal inactive.

CONVICTION

41/100

Options signal conviction.

EXPECTED MOVE

12.9%

Nearest-chain pricing.

PUT/CALL VOLUME

0.20

Contract volume balance.

Pressure

76

Speculation

8

Volatility

68

Trend agreement

0

Insider activity

-

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

51/100

Weighted news tone is neutral across 52 relevant articles.

11 positive · 34 neutral · 7 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
5d
Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

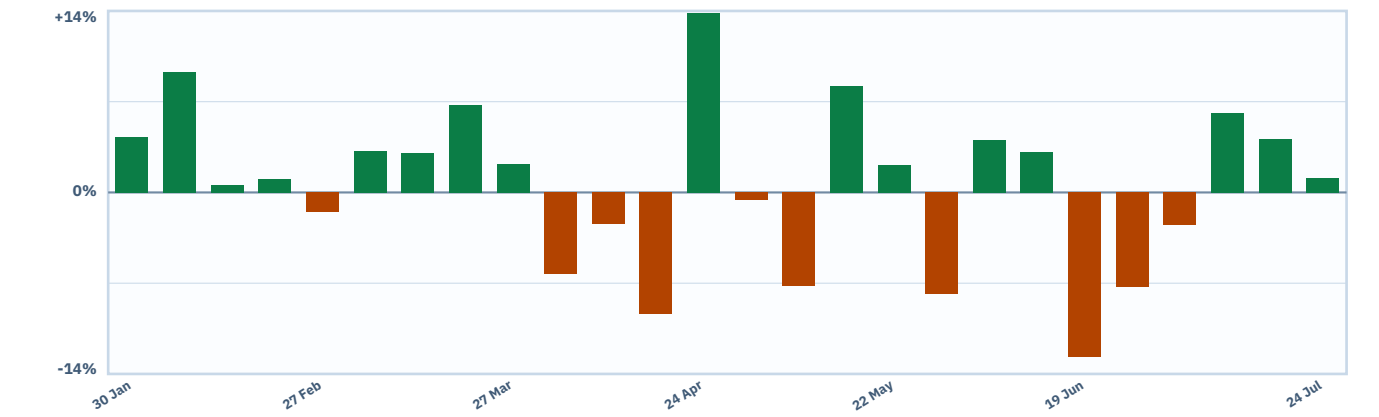
OPTIONS EXPECTED MOVE
12.9%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-18.5%
Distance below the 52-week high.

13-WEEK VOLATILITY
6.1%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
16 of 26
10 weeks finished lower.

BEST WEEK
+13.8%
Week of 24 Apr.

WORST WEEK
-12.7%
Week of 19 Jun.

LATEST WEEK
+1.1%
Week of 24 Jul.

Shape of recent returns

Strong gains		8
Modest gains		8
Flat weeks		-
Modest losses		4
Sharp losses		6

RECENT VOL
6.1%
13-week weekly-return volatility.

BASE VOL
5.3%
52-week weekly-return volatility.

UP/DOWN SPLIT
33/19
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
4.2% / -4.3%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	8.3%	65.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas Drilling

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
3 / 10	1.9%	20.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SDRL	NYSE	4.2%	15.1%	Inactive
NE	NYSE	4.2%	12.9%	Inactive
PDS	NYSE	1.1%	9.0%	Inactive
PTEN	NASDAQ	1.8%	6.4%	Active
RIG	NYSE	4.1%	4.7%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	53/100	Trend, activity pressure, participation, and risk combine to a 53/100 tape read.	
Indicator analysis	39/100	Latest 12-week confirmation: trend 8/12, activity pressure 0/12, relative leadership 9/12.	Activity pressure 0.44; 7 reversal markers
Next-Week Expectancy	Positive 57.11%	Next-week expectancy is positive with a 57.11% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	89/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 13; Small Cap Core rank 6
SVQF	26/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 746.5 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	42/100	PDS shows bullish options pressure with a 41/100 conviction score, put-call volume ratio of 0.20, expected move of 12.9%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 12.9%
Sentiment	51/100	Weighted news tone is neutral across 52 relevant articles.	Precision Drilling (NYSE:PDS) Stock Price Down 7.4% - Should You Sell?
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	5d	Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 1.1% Latest completed week; four-week move 9.0%.	INDICATOR STACK 48/26 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 57.11% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bullish 41/100 conviction; expected move 12.9%.	NEWS SENTIMENT 51/100 52 relevant articles in the latest sentiment read.	EVENT RISK 5d Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	84.61 USD	1.1%	87.01 USD	65.18 USD	-1.23	4.49	383.7K	Off
17 Jul 2026	83.66 USD	4.1%	86.50 USD	65.06 USD	-1.35	3.29	407.2K	Off
10 Jul 2026	80.34 USD	6.1%	86.04 USD	64.89 USD	-1.34	-1.82	442.0K	Off
03 Jul 2026	75.69 USD	-2.5%	85.64 USD	64.71 USD	-1.13	-5.83	350.7K	Off
26 Jun 2026	77.64 USD	-7.3%	85.40 USD	64.55 USD	-0.97	-0.96	419.8K	On
19 Jun 2026	83.73 USD	-12.7%	84.87 USD	64.37 USD	-0.88	4.81	465.7K	On
12 Jun 2026	95.87 USD	3.1%	83.98 USD	64.13 USD	-0.69	21.69	620.9K	On
05 Jun 2026	93.00 USD	4.0%	82.74 USD	63.81 USD	-0.73	19.64	479.5K	On
29 May 2026	89.40 USD	-7.8%	81.57 USD	63.51 USD	-0.73	13.07	396.1K	On
22 May 2026	96.99 USD	2.1%	80.59 USD	63.23 USD	-0.52	25.48	546.0K	On
15 May 2026	95.00 USD	8.2%	79.34 USD	62.90 USD	-0.42	25.29	480.6K	On
08 May 2026	87.79 USD	-7.2%	77.98 USD	62.59 USD	-0.38	17.23	641.5K	On
01 May 2026	94.64 USD	-0.5%	76.84 USD	62.32 USD	-0.01	30.42	698.2K	On
24 Apr 2026	95.14 USD	13.8%	75.62 USD	62.02 USD	0.30	33.73	640.5K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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