

ACRE · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Ares Commercial Real Estate · Real Estate · Reit - Mortgage

LATEST CLOSE

4.55 USD

-1.5% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is -5.0% below the Trend Line and sits at 42.7% of its 52-week range. The latest completed week returned -1.5%, after a 4.2% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is expensive relative to peers. Options positioning is volatility with 59/100 conviction, while the latest news-sentiment score is 50/100. Near-term considerations: volume confirmation is below normal; earnings are due in 5d.

Technical setup score 38/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

4.55 USD

24 Jul 2026

1W RETURN

-1.5%

latest completed week

4W RETURN

4.2%

short-term follow-through

12W RETURN

-11.1%

quarterly tape

TREND BREADTH

73.1%

38 of 52 weeks active

VOLUME RATIO

0.8x

vs 13-week average

What is working

- No strong opportunity cluster is confirmed yet; monitor trend and activity pressure.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-1.5%

Latest completed week; four-week move 4.2%.

INDICATOR STACK

40/27

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Volatility

59/100 conviction; expected move 14.3%.

NEWS SENTIMENT

50/100

66 relevant articles in the latest sentiment read.

EVENT RISK

5d

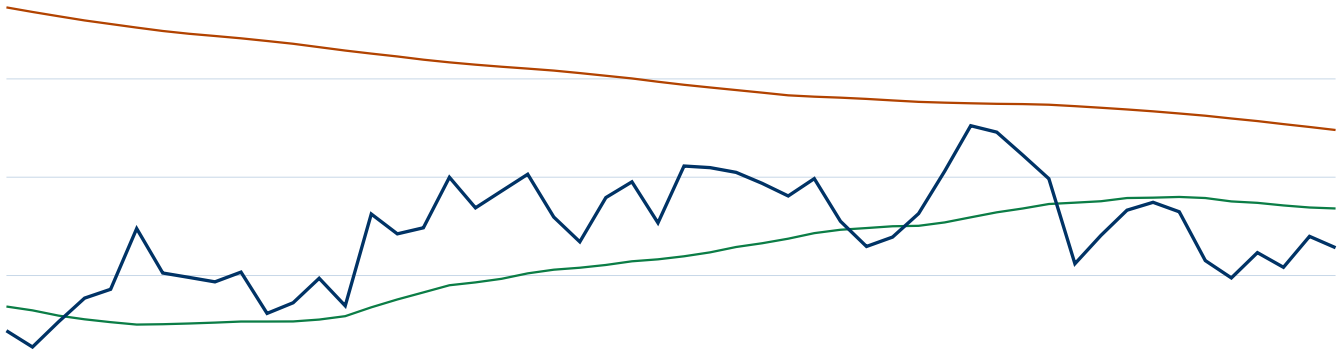
Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

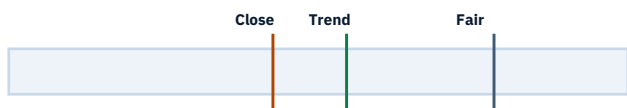
The weekly trend is not active. Price is -5.0% below the Trend Line and sits at 42.7% of its 52-week range. The latest completed week returned -1.5%, after a 4.2% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



3.69 USD

Latest close sits at 42.7% of the 52-week range.

5.71 USD

RANGE LOCATION

42.7%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-5.0%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-13.7%

Premium demand or model discount
versus Sharemaestro Fair Value.

HIGH-WATER GAP

-20.3%

Distance from the latest 52-week high.

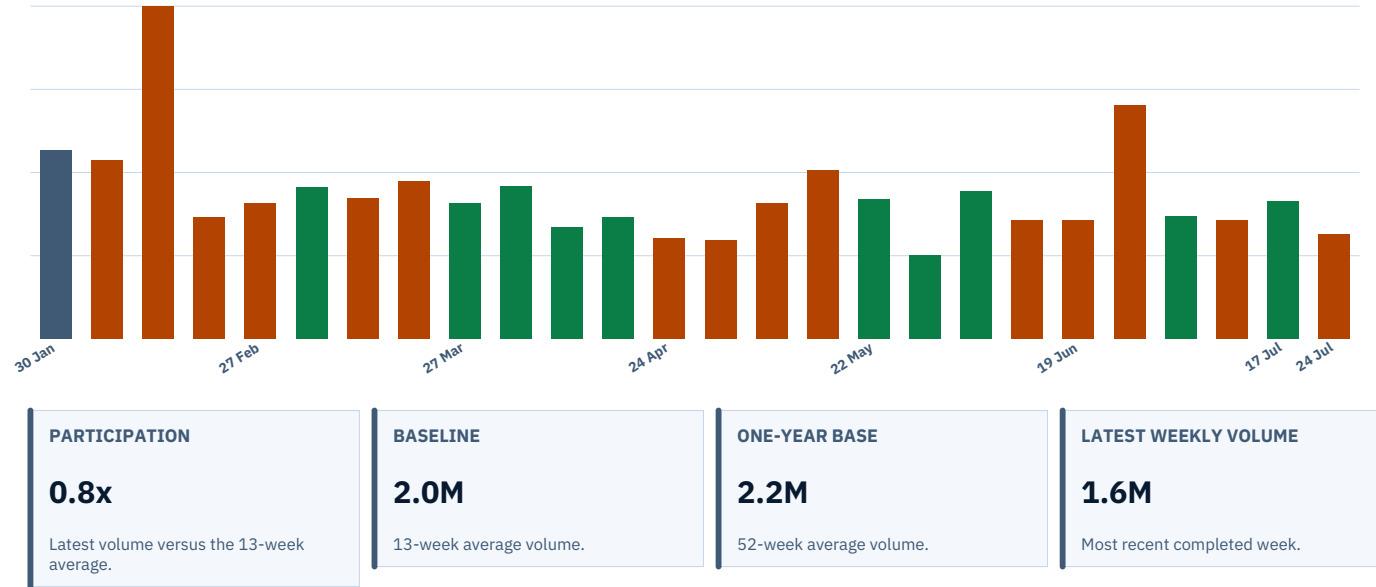
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.8x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

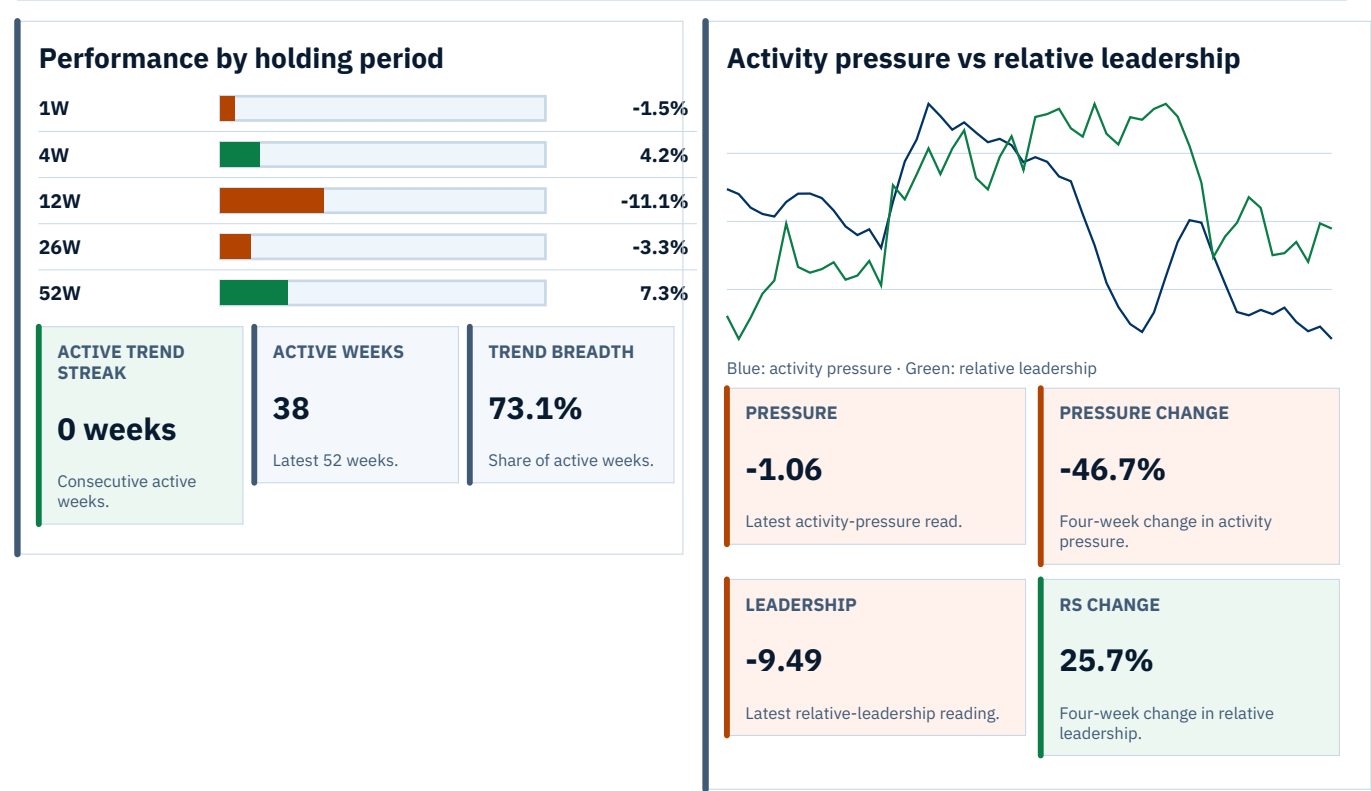
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 4.2% over four weeks, -11.1% over 12 weeks, and 7.3% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		40
Momentum		50
Activity Pressure		27
Relative Leadership		24
Next-Week Expectancy		50
Volume		33
Smart Money		45
Risk Control		39

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 91% Available factor fields.	MODEL CONFIDENCE 87% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		7/100
Value		21/100
Quality		13/100
Momentum		32/100
Growth		90/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN 70.0% Gross profit retained from each unit of revenue.
PRICE / SALES 3.2x Market value relative to trailing revenue.	OPERATING MARGIN 13.6% Operating profit retained from revenue.
EV / EBITDA 79.5x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN -51.6% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD -2.9% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL 0.5% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH209.4% Latest one-year revenue growth.	DIVIDEND YIELD13.2% Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-227.7% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD13.2% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE5/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA65.6x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

ACRE shows volatility options pressure with a 59/100 conviction score, put-call volume ratio of 7.00, expected move of 14.3%, and Sharemaestro trend signal inactive.

CONVICTION

59/100

Options signal conviction.

EXPECTED MOVE

14.3%

Nearest-chain pricing.

PUT/CALL VOLUME

7.00

Contract volume balance.

Pressure

-66

Speculation

25

Volatility

96

Trend agreement

61

Insider activity

6 / 0

6 acquisitions and 0 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

50/100

Weighted news tone is neutral across 66 relevant articles.

9 positive · 48 neutral · 9 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
5d
Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

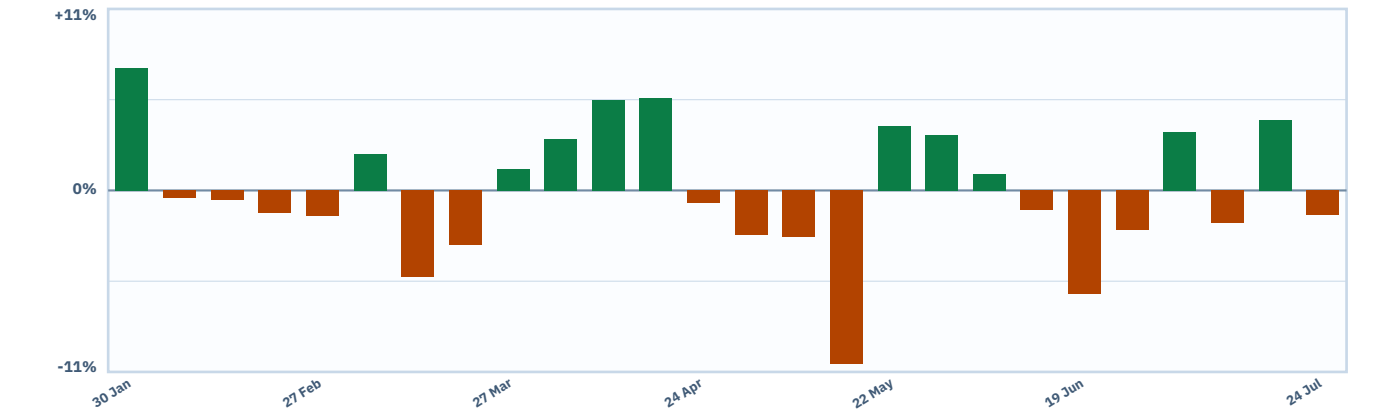
OPTIONS EXPECTED MOVE
14.3%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-20.3%
Distance below the 52-week high.

13-WEEK VOLATILITY
4.1%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
11 of 26
15 weeks finished lower.

BEST WEEK
+7.4%
Week of 30 Jan.

WORST WEEK
-10.5%
Week of 15 May.

LATEST WEEK
-1.5%
Week of 24 Jul.

Shape of recent returns

Strong gains		4
Modest gains		7
Flat weeks		-
Modest losses		12
Sharp losses		3

RECENT VOL
4.1%
13-week weekly-return volatility.

BASE VOL
4.4%
52-week weekly-return volatility.

UP/DOWN SPLIT
25/27
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.9% / -3.2%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Real Estate

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE 1.4% Average four-week return.	TREND BREADTH 66.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
REXR	NYSE	4.1%	15.0%	Inactive
SBRA	NASDAQ	11.2%	14.4%	Active
VTR	NYSE	4.6%	13.6%	Active
AHR	NYSE	0.5%	13.2%	Active
BEKE	NYSE	-8.7%	11.4%	Inactive

Industry · US Reit - Mortgage

4-WEEK RANK 2 / 41 Standing within the tracked group.	GROUP AVERAGE -4.1% Average four-week return.	TREND BREADTH 22.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
NREF	NYSE	-0.7%	9.2%	Active
ACRE	NYSE	-1.5%	4.2%	Inactive
KREF	NYSE	0.7%	3.9%	Inactive
AOMR	NYSE	-3.6%	3.7%	Active
RWT	NYSE	-3.9%	2.3%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	37/100	Trend, activity pressure, participation, and risk combine to a 37/100 tape read.	
Indicator analysis	18/100	Latest 12-week confirmation: trend 2/12, activity pressure 1/12, relative leadership 0/12.	Activity pressure 0.20; No reversal markers
Factors	16/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 62; Small Cap Core rank 38
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	55/100	ACRE shows volatility options pressure with a 59/100 conviction score, put-call volume ratio of 7.00, expected move of 14.3%, and Sharemaestro trend signal inactive.	Volatility · Volatility expansion watch · Expected move 14.3%
Sentiment	50/100	Weighted news tone is neutral across 66 relevant articles.	Ares Commercial Real Estate (ACRE) to Announce Quarterly Earnings on Tuesday
Insiders	6 / 0	6 acquisitions and 0 disposals in the latest 180-day insider tape.	
Earnings	5d	Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -1.5% Latest completed week; four-week move 4.2%.	INDICATOR STACK 40/27 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Volatility 59/100 conviction; expected move 14.3%.	NEWS SENTIMENT 50/100 66 relevant articles in the latest sentiment read.	EVENT RISK 5d Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	4.55 USD	-1.5%	4.79 USD	5.27 USD	-1.06	-9.49	1.6M	Off
17 Jul 2026	4.62 USD	4.3%	4.80 USD	5.29 USD	-0.93	-8.78	2.1M	Off
10 Jul 2026	4.43 USD	-2.0%	4.81 USD	5.31 USD	-0.98	-13.95	1.8M	Off
03 Jul 2026	4.52 USD	3.6%	4.83 USD	5.33 USD	-0.88	-11.29	1.9M	Off
26 Jun 2026	4.36 USD	-2.4%	4.83 USD	5.34 USD	-0.72	-12.78	3.6M	Off
19 Jun 2026	4.47 USD	-6.3%	4.86 USD	5.36 USD	-0.79	-13.06	1.8M	Off
12 Jun 2026	4.77 USD	-1.2%	4.86 USD	5.38 USD	-0.75	-6.70	1.8M	Off
05 Jun 2026	4.83 USD	1.0%	4.86 USD	5.39 USD	-0.81	-5.27	2.3M	Off
29 May 2026	4.78 USD	3.3%	4.86 USD	5.40 USD	-0.77	-8.71	1.3M	Off
22 May 2026	4.63 USD	3.9%	4.84 USD	5.41 USD	-0.47	-10.55	2.1M	Off
15 May 2026	4.45 USD	-10.5%	4.83 USD	5.42 USD	-0.16	-13.35	2.6M	On
08 May 2026	4.97 USD	-2.8%	4.82 USD	5.43 USD	0.19	-3.30	2.1M	On
01 May 2026	5.12 USD	-2.7%	4.79 USD	5.43 USD	0.22	1.61	1.5M	On
24 Apr 2026	5.26 USD	-0.8%	4.77 USD	5.43 USD	-0.01	5.56	1.5M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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