

MEDP · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Medpace Holdings Inc · Healthcare · Diagnostics & Research

LATEST CLOSE

601.4 USD

11.8% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 21.5% above the Trend Line and sits at 74.9% of its 52-week range. The latest completed week returned 11.8%, after a 14.1% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers. Options positioning is bearish with 64/100 conviction, while the latest news-sentiment score is 61/100. Near-term considerations: earnings are due in 82d.

Technical setup score 63/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

601.4 USD

24 Jul 2026

1W RETURN

11.8%

latest completed week

4W RETURN

14.1%

short-term follow-through

12W RETURN

44.0%

quarterly tape

TREND BREADTH

53.8%

28 of 52 weeks active

VOLUME RATIO

1.7x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.
- Volume is elevated versus the 13-week average, confirming attention.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is weak, so confirmation is not yet broad enough.
- 3 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

11.8%

Latest completed week; four-week move 14.1%.

INDICATOR STACK

30/88

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bearish

64/100 conviction; expected move 7.4%.

NEWS SENTIMENT

61/100

59 relevant articles in the latest sentiment read.

EVENT RISK

82d

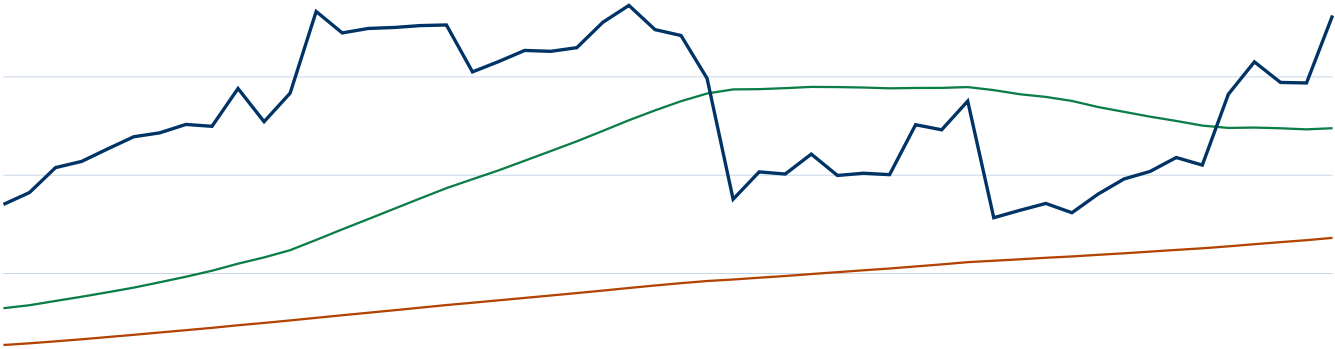
Next report is scheduled for 19 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

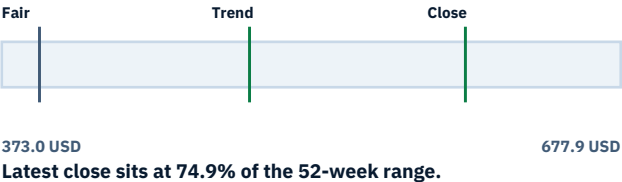
The weekly trend is not active. Price is 21.5% above the Trend Line and sits at 74.9% of its 52-week range. The latest completed week returned 11.8%, after a 14.1% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



RANGE LOCATION

74.9%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

21.5%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

53.6%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-11.3%

Distance from the latest 52-week high.

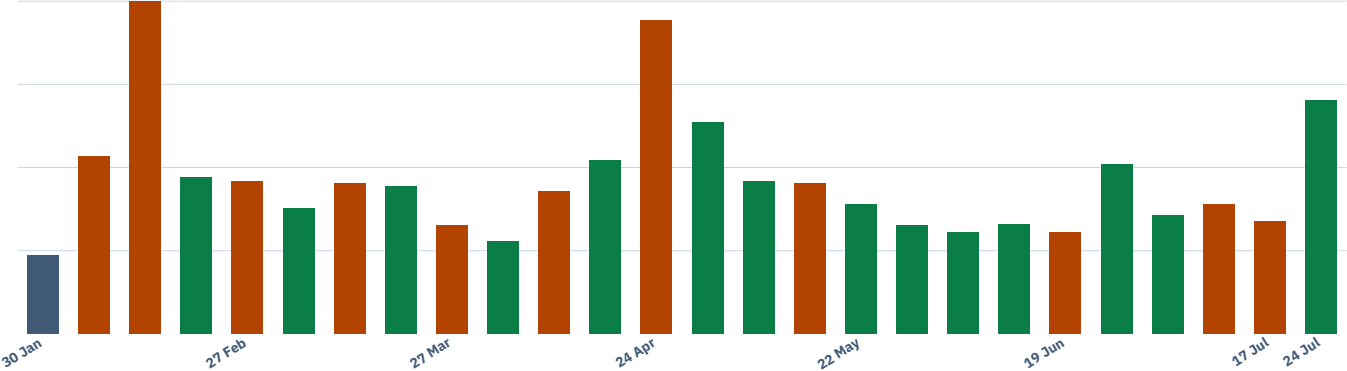
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.7x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.7x Latest volume versus the 13-week average.	BASELINE 1.7M 13-week average volume.	ONE-YEAR BASE 1.6M 52-week average volume.	LATEST WEEKLY VOLUME 2.8M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

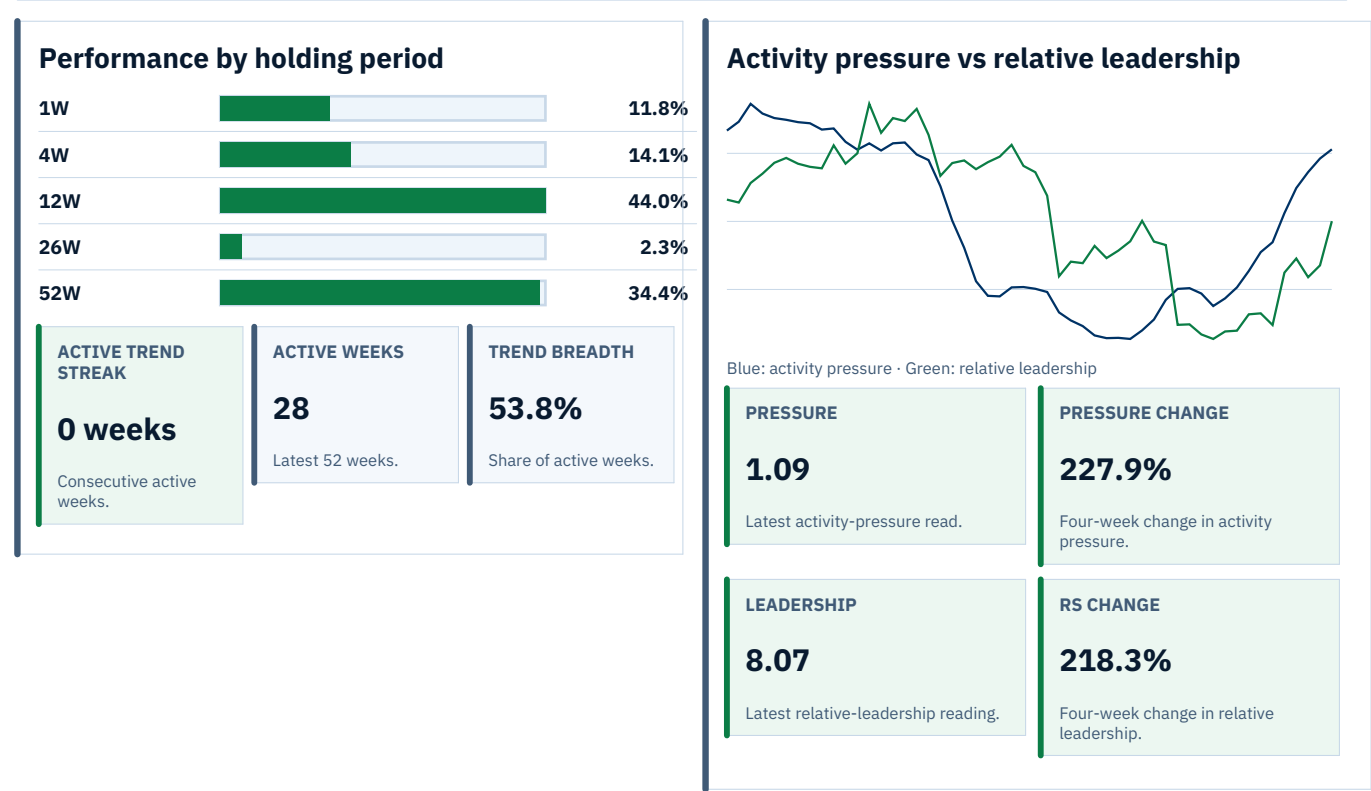
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 14.1% over four weeks, 44.0% over 12 weeks, and 34.4% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		30
Momentum		100
Activity Pressure		88
Relative Leadership		92
Next-Week Expectancy		50
Volume		70
Smart Money		17
Risk Control		55

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 94% Available factor fields.	MODEL CONFIDENCE 94% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		41/100
Value		7/100
Quality		91/100
Momentum		75/100
Growth		94/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 34.2x	GROSS MARGIN Gross profit retained from each unit of revenue. 28.8%
PRICE / SALES Market value relative to trailing revenue. 6.0x	OPERATING MARGIN Operating profit retained from revenue. 21.1%
EV / EBITDA Enterprise value relative to operating cash earnings. 27.2x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 28.3%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 4.8%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 941.1%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH24.7% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH17.5% Latest one-year earnings-per-share growth.	BUYBACK YIELD1.5% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH21.4% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD1.5% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE7/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-0.6x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bearish

MEDP shows bearish options pressure with a 64/100 conviction score, put-call volume ratio of 7.99, expected move of 7.4%, and Sharemaestro trend signal inactive.

CONVICTION

64/100

Options signal conviction.

EXPECTED MOVE

7.4%

Nearest-chain pricing.

PUT/CALL VOLUME

7.99

Contract volume balance.

Pressure

-90

Speculation

43

Volatility

58

Trend agreement

42

Insider activity

15 / 5

15 acquisitions and 5 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

61/100

Weighted news tone is neutral across 59 relevant articles.

33 positive · 18 neutral · 8 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
82d
Next report is scheduled for 19 Oct 2026; event risk rises as the date approaches.

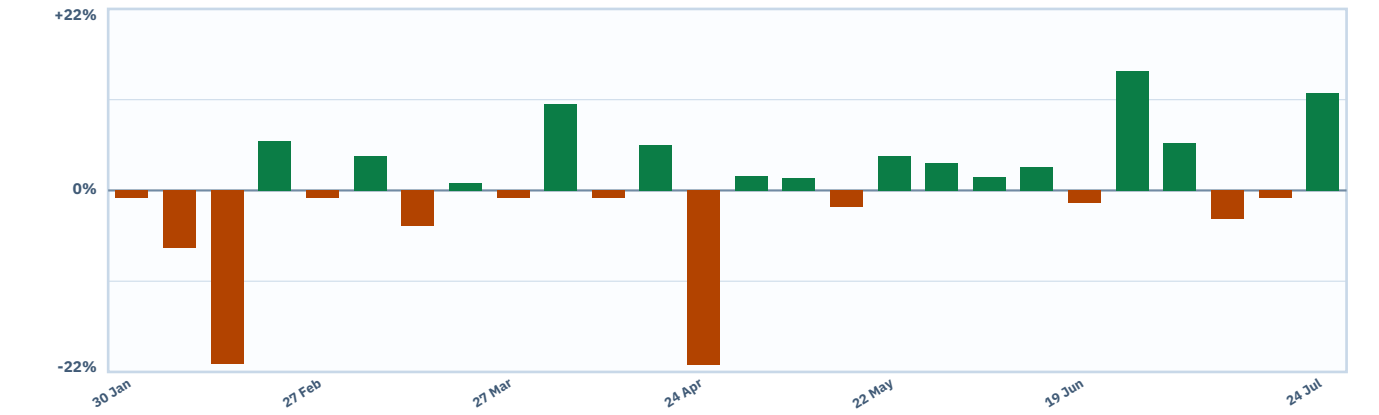
OPTIONS EXPECTED MOVE
7.4%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-11.3%
Distance below the 52-week high.

13-WEEK VOLATILITY
5.0%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
14 of 26
12 weeks finished lower.

BEST WEEK
+14.5%
Week of 26 Jun.

WORST WEEK
-21.1%
Week of 24 Apr.

LATEST WEEK
+11.8%
Week of 24 Jul.

Shape of recent returns

Strong gains		8
Modest gains		6
Flat weeks		-
Modest losses		8
Sharp losses		4

RECENT VOL
5.0%
13-week weekly-return volatility.

BASE VOL
6.3%
52-week weekly-return volatility.

UP/DOWN SPLIT
33/19
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.9% / -4.7%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Healthcare

4-WEEK RANK 5 / 100 Standing within the tracked group.	GROUP AVERAGE 1.3% Average four-week return.	TREND BREADTH 51.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
ABVX	NASDAQ	-8.0%	28.9%	Active
THC	NYSE	19.6%	23.4%	Inactive
BBIO	NASDAQ	3.2%	19.6%	Active
ONC	NASDAQ	4.4%	16.4%	Inactive
MEDP	NASDAQ	11.8%	14.1%	Inactive

Industry · US Diagnostics & Research

4-WEEK RANK 3 / 45 Standing within the tracked group.	GROUP AVERAGE 6.3% Average four-week return.	TREND BREADTH 48.9% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
ADVB	NASDAQ	277.3%	322.7%	Active
CDNA	NASDAQ	-6.5%	28.9%	Active
MEDP	NASDAQ	11.8%	14.1%	Inactive
TMO	NYSE	6.7%	10.8%	Inactive
ILMN	NASDAQ	4.0%	9.9%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	56/100	Trend, activity pressure, participation, and risk combine to a 56/100 tape read.	
Indicator analysis	21/100	Latest 12-week confirmation: trend 0/12, activity pressure 5/12, relative leadership 1/12.	Activity pressure 0.43; 3 reversal markers
Factors	53/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 27; Small Cap Core rank 97
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	30/100	MEDP shows bearish options pressure with a 64/100 conviction score, put-call volume ratio of 7.99, expected move of 7.4%, and Sharemaestro trend signal inactive.	Bearish · Put-side pressure · Expected move 7.4%
Sentiment	61/100	Weighted news tone is neutral across 59 relevant articles.	Medpace (MEDP) Stock May Be Below Fair Value On Raised Guidance
Insiders	15 / 5	15 acquisitions and 5 disposals in the latest 180-day insider tape.	
Earnings	82d	Next report is scheduled for 19 Oct 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 11.8% Latest completed week; four-week move 14.1%.	INDICATOR STACK 30/88 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bearish 64/100 conviction; expected move 7.4%.	NEWS SENTIMENT 61/100 59 relevant articles in the latest sentiment read.	EVENT RISK 82d Next report is scheduled for 19 Oct 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	601.4 USD	11.8%	495.0 USD	391.6 USD	1.09	8.07	2.8M	Off
17 Jul 2026	537.7 USD	-0.1%	493.9 USD	389.4 USD	0.98	-4.72	1.3M	Off
10 Jul 2026	538.2 USD	-3.5%	494.9 USD	387.5 USD	0.82	-8.13	1.5M	Off
03 Jul 2026	557.6 USD	5.8%	495.6 USD	385.6 USD	0.63	-2.74	1.4M	Off
26 Jun 2026	527.1 USD	14.5%	495.3 USD	383.5 USD	0.33	-6.82	2.0M	Off
19 Jun 2026	460.2 USD	-1.5%	497.5 USD	381.7 USD	-0.01	-21.97	1.2M	Off
12 Jun 2026	467.3 USD	2.9%	501.8 USD	380.2 USD	-0.13	-18.58	1.3M	Off
05 Jun 2026	454.2 USD	1.6%	505.9 USD	378.6 USD	-0.35	-18.88	1.2M	Off
29 May 2026	447.1 USD	3.3%	510.4 USD	377.0 USD	-0.55	-23.59	1.3M	Off
22 May 2026	432.8 USD	4.2%	515.0 USD	375.5 USD	-0.68	-23.83	1.5M	Off
15 May 2026	415.3 USD	-2.1%	520.8 USD	374.0 USD	-0.77	-25.99	1.8M	Off
08 May 2026	424.0 USD	1.5%	524.5 USD	372.7 USD	-0.62	-24.68	1.8M	Off
01 May 2026	417.5 USD	1.7%	527.1 USD	371.4 USD	-0.56	-21.78	2.5M	Off
24 Apr 2026	410.5 USD	-21.1%	530.9 USD	370.0 USD	-0.57	-21.91	3.7M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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