

EAT · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Brinker International Inc · Consumer Cyclical · Restaurants

LATEST CLOSE

187.0 USD

-1.3% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 20.7% above the Trend Line and sits at 90.2% of its 52-week range. The latest completed week returned -1.3%, after a 9.1% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 50/100 conviction, while the latest news-sentiment score is 59/100. Near-term considerations: price is close to its 52-week high; earnings are due in 13d.

Technical setup score 67/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

187.0 USD

24 Jul 2026

1W RETURN

-1.3%

latest completed week

4W RETURN

9.1%

short-term follow-through

12W RETURN

26.2%

quarterly tape

TREND BREADTH

32.7%

17 of 52 weeks active

VOLUME RATIO

1.1x

vs 13-week average

What is working

- The trend backdrop is active with a 4-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 8 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-1.3%

Latest completed week; four-week move 9.1%.

INDICATOR STACK

32/84

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 58.38%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

50/100 conviction; expected move 16.2%.

NEWS SENTIMENT

59/100

49 relevant articles in the latest sentiment read.

EVENT RISK

13d

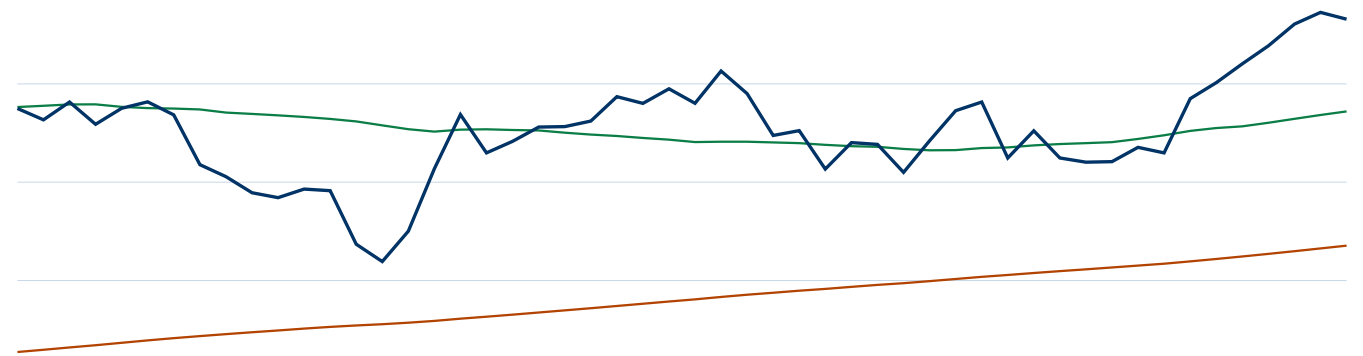
Next report is scheduled for 12 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 20.7% above the Trend Line and sits at 90.2% of its 52-week range. The latest completed week returned -1.3%, after a 9.1% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 100.3 USD 196.4 USD Latest close sits at 90.2% of the 52-week range.	RANGE LOCATION 90.2% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 20.7% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 72.9% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -4.8% Distance from the latest 52-week high.

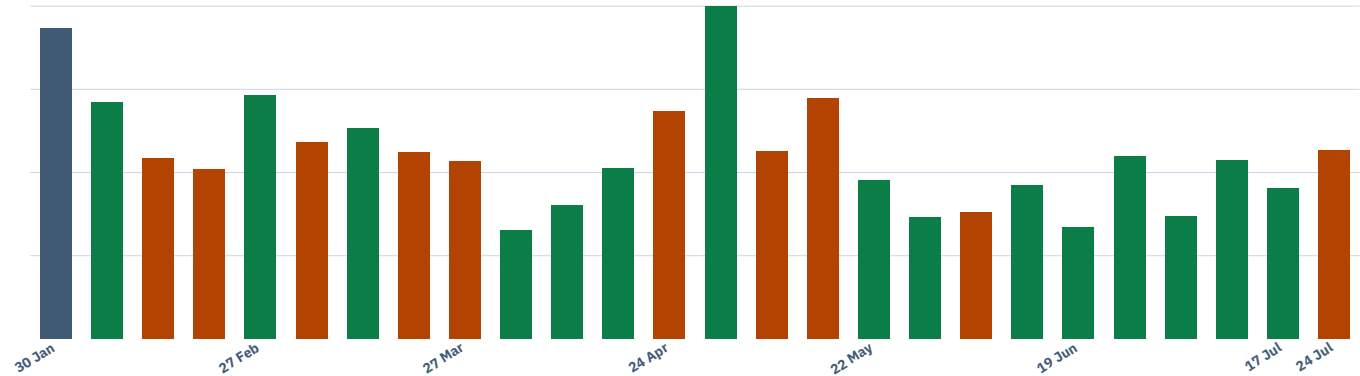
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.1x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.1x Latest volume versus the 13-week average.	BASELINE 5.3M 13-week average volume.	ONE-YEAR BASE 6.2M 52-week average volume.	LATEST WEEKLY VOLUME 5.8M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

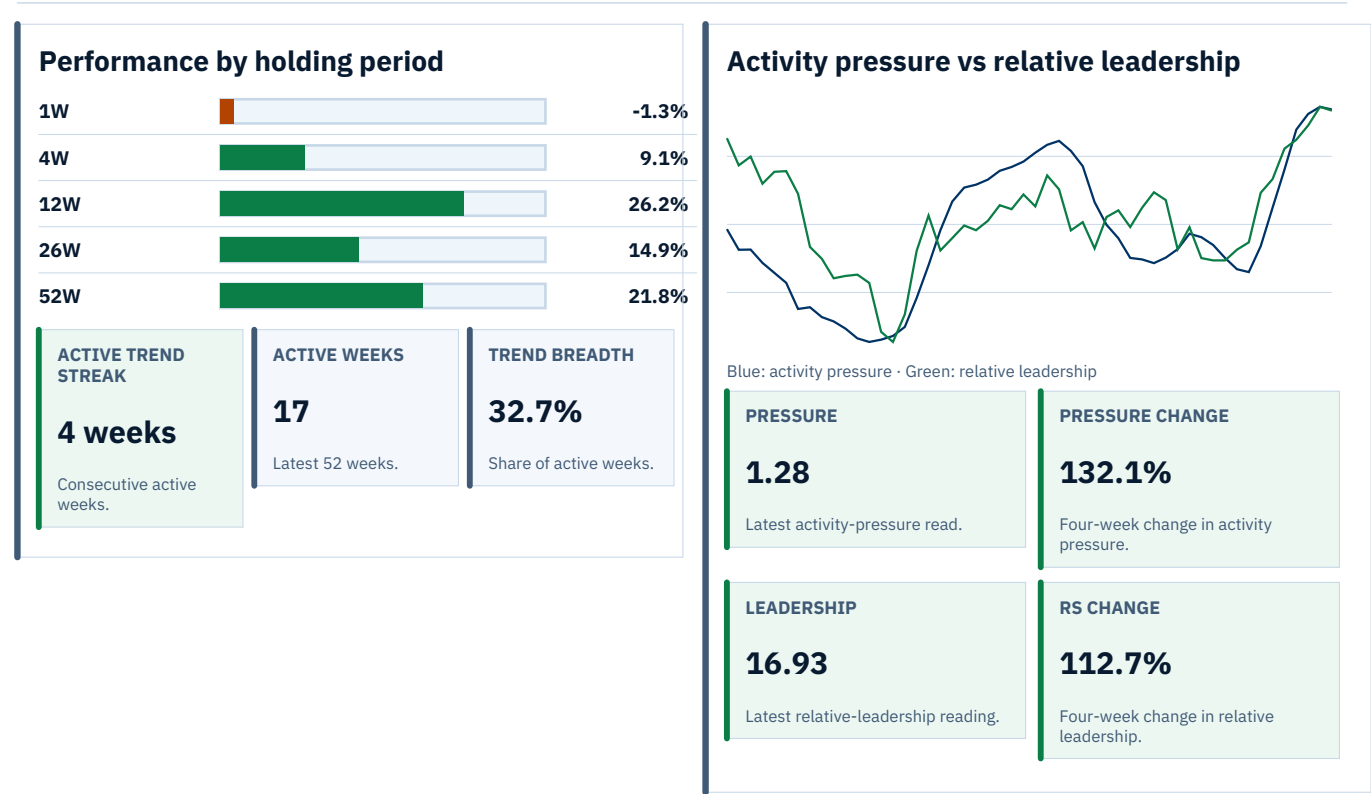
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 9.1% over four weeks, 26.2% over 12 weeks, and 21.8% over one year. The current trend has remained active for 4 consecutive weeks.



Technical setup scorecard

Trend		32
Momentum		94
Activity Pressure		84
Relative Leadership		100
Next-Week Expectancy		79
Volume		46
Smart Money		27
Risk Control		71

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 30 Jun 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength		66/100
Value		31/100
Quality		96/100
Momentum		70/100
Growth		97/100

Valuation How much investors are paying for earnings, sales, and cash flow. P/E 17.3x Price divided by trailing earnings. PRICE / SALES 1.4x Market value relative to trailing revenue. EV / EBITDA 12.0x Enterprise value relative to operating cash earnings. FREE-CASH-FLOW YIELD 10.4% Free cash flow as a share of enterprise value.	Business quality Margins and the return generated on invested capital. GROSS MARGIN 46.0% Gross profit retained from each unit of revenue. OPERATING MARGIN 10.2% Operating profit retained from revenue. FREE-CASH-FLOW MARGIN 17.6% Free cash flow generated from revenue. RETURN ON INVESTED CAPITAL 23.3% Operating return generated on invested capital.
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04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH11.8% Latest one-year revenue growth.	DIVIDEND YIELD0.0% Cash dividends relative to market value.
EPS GROWTH38.8% Latest one-year earnings-per-share growth.	BUYBACK YIELD4.3% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH15.2% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD4.3% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE7/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA2.1x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

EAT shows volatility options pressure with a 50/100 conviction score, put-call volume ratio of 1.74, expected move of 16.2%, and Sharemaestro trend signal active.

CONVICTION

50/100

Options signal conviction.

EXPECTED MOVE

16.2%

Nearest-chain pricing.

PUT/CALL VOLUME

1.74

Contract volume balance.

Pressure

-39

Speculation

41

Volatility

84

Trend agreement

63

Insider activity

9 / 6

9 acquisitions and 6 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

59/100

Weighted news tone is neutral across 49 relevant articles.

22 positive · 24 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

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06 · CATALYSTS AND RISK

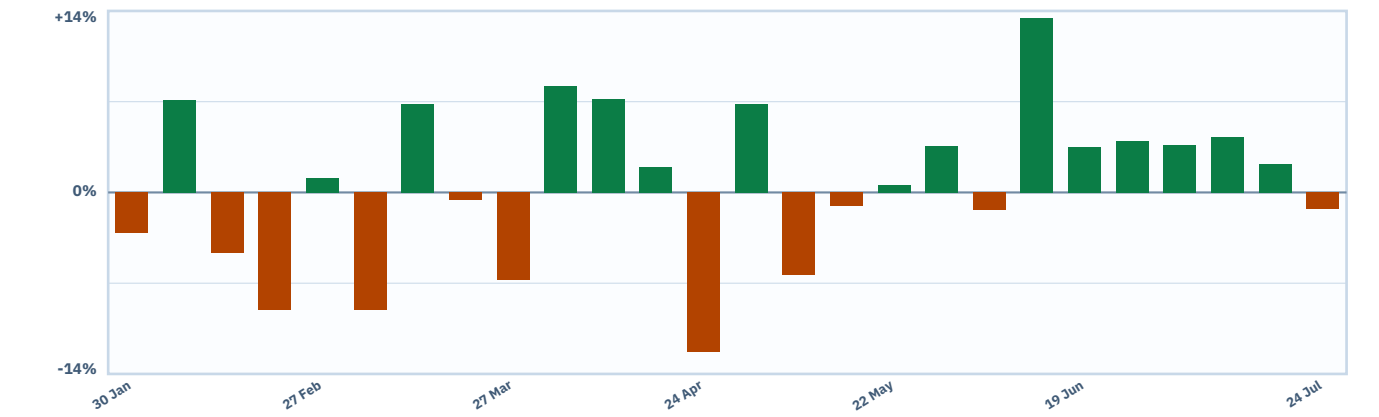
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 13d Next report is scheduled for 12 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 16.2% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -4.8% Distance below the 52-week high.	13-WEEK VOLATILITY 4.6% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

15 of 26

11 weeks finished lower.

BEST WEEK

+13.4%

Week of 12 Jun.

WORST WEEK

-12.3%

Week of 24 Apr.

LATEST WEEK

-1.3%

Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		8
Flat weeks		-
Modest losses		5
Sharp losses		6

RECENT VOL

4.6%

13-week weekly-return volatility.

BASE VOL

6.6%

52-week weekly-return volatility.

UP/DOWN SPLIT

29/23

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

5.1% / -5.1%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-0.8%	36.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Restaurants

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
3 / 51	-7.3%	39.2%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
BJRI	NASDAQ	-0.9%	11.7%	Active
DPZ	NASDAQ	3.3%	11.7%	Inactive
EAT	NYSE	-1.3%	9.1%	Active
BTBD	NASDAQ	0.9%	6.7%	Inactive
HDL	NASDAQ	-1.0%	6.4%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	62/100	Trend, activity pressure, participation, and risk combine to a 62/100 tape read.	
Indicator analysis	41/100	Latest 12-week confirmation: trend 5/12, activity pressure 6/12, relative leadership 6/12.	Activity pressure 0.58; 8 reversal markers
Next-Week Expectancy	Positive 58.38%	Next-week expectancy is positive with a 58.38% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	66/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Cornerstone Growth rank 43; Buyback Yield rank 13; Small Cap Core rank 64
SVQF	62/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 385.5 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	53/100	EAT shows volatility options pressure with a 50/100 conviction score, put-call volume ratio of 1.74, expected move of 16.2%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 16.2%
Sentiment	59/100	Weighted news tone is neutral across 49 relevant articles.	Chili's tells readers to ignore its July 1 summer release
Insiders	9 / 6	9 acquisitions and 6 disposals in the latest 180-day insider tape.	
Earnings	13d	Next report is scheduled for 12 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -1.3% Latest completed week; four-week move 9.1%.	INDICATOR STACK 32/84 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 58.38% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Volatility 50/100 conviction; expected move 16.2%.	NEWS SENTIMENT 59/100 49 relevant articles in the latest sentiment read.	EVENT RISK 13d Next report is scheduled for 12 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	187.0 USD	-1.3%	154.9 USD	108.2 USD	1.28	16.93	5.8M	On
17 Jul 2026	189.3 USD	2.2%	153.6 USD	107.2 USD	1.31	17.81	4.6M	On
10 Jul 2026	185.3 USD	4.2%	152.3 USD	106.2 USD	1.23	13.43	5.5M	On
03 Jul 2026	177.7 USD	3.6%	150.9 USD	105.3 USD	1.04	10.07	3.8M	On
26 Jun 2026	171.5 USD	4.0%	149.7 USD	104.4 USD	0.55	7.96	5.6M	Off
19 Jun 2026	164.9 USD	3.5%	149.1 USD	103.5 USD	0.09	0.81	3.4M	Off
12 Jun 2026	159.3 USD	13.4%	148.1 USD	102.7 USD	-0.37	-2.40	4.7M	Off
05 Jun 2026	140.5 USD	-1.3%	146.6 USD	101.9 USD	-0.68	-14.07	3.9M	Off
29 May 2026	142.4 USD	3.6%	145.3 USD	101.2 USD	-0.65	-15.80	3.7M	Off
22 May 2026	137.4 USD	0.1%	144.2 USD	100.6 USD	-0.51	-18.32	4.9M	Off
15 May 2026	137.2 USD	-1.1%	143.8 USD	99.94 USD	-0.36	-18.32	7.4M	Off
08 May 2026	138.7 USD	-6.4%	143.5 USD	99.31 USD	-0.26	-17.78	5.8M	On
01 May 2026	148.1 USD	6.8%	143.1 USD	98.66 USD	-0.22	-10.53	10.2M	On
24 Apr 2026	138.7 USD	-12.3%	142.4 USD	97.95 USD	-0.41	-15.69	7.0M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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